

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH MARCH 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.65	-	(0.44)
KES/GBP	152.18	(0.03)	(2.57)
KES/EUR	130.58	(0.00)	2.48

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	162.85	0.09	7.06
NSE-20	1,913.35	(0.09)	2.41
NSE-25	3,614.43	0.23	5.83
FTSE 15	188.31	0.45	5.70
FTSE 25	212.26	0.26	7.43

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.82	22.80	21.39	
Market Turnover (USD MN)	6.30	10.60	209.19	
Foreign Buys (%)	20.05	71.11	61.61	
Foreign Sales (%)	35.48	76.33	63.90	
Foreign Participation (%)	27.76	73.72	62.75	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.25	4.17	3,000
NSE	8.50	3.91	300
Uchumi Supermarket	0.28	3.70	2,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media Group	18.10	(7.65)	201,200
Trans-Century	1.12	(6.67)	64,700
NBV Ltd	4.04	(3.81)	265,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.28	0.24	1.38	37.55	-
E.A Breweries	1.64	0.69	0.07	175.50	0.43
Equity Group	0.50	0.17	0.16	39.35	1.81
Bamburi Cement	0.36	-	0.35	38.85	(2.39)
Stanbic Holdings	0.19	0.15	0.19	83.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.38	-	(0.01)
KES/RWF	9.06	0.00	(0.18)
KES/TSH	21.15	-	(0.43)
USD/USH	3,660.01	-	(0.43)
USD/RWF	993.51	(0.00)	(0.26)
USD/TSH	2,319.01	-	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,371.50	0.60	4.71
USE LCI**	340.15	0.56	2.50
RSE RSI	104.37	0.26	(5.16)
RSE RASI	147.06	0.03	(0.74)
DSE DSEI**	1,861.37	0.21	2.45
DSE TSI**	3,513.30	0.01	0.83

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	24.94	226.00	-
BLR	-	11.04	100.00	-
CTL	1,854.14	9.27	84.00	-
IMR	2,979.87	4.97	45.00	2.27
CMR	-	13.24	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	378,734.15	10.64	225.00	-
DSE	307,384.61	52.01	1,100.00	1.85
JATU	179,787.61	91.73	1,940.00	6.59
NICO	17,967.41	8.98	190.00	-
SWIS	10,591.32	52.96	1,120.00	-
TPCC	472,826.65	118.21	2,500.00	-
VODA	39,320.26	36.41	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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