

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH MARCH 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.65	-	(0.44)
KES/GBP	152.63	(0.30)	(2.88)
KES/EUR	130.92	(0.26)	2.22

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	162.08	(0.47)	6.55
NSE-20	1,923.04	0.51	2.92
NSE-25	3,617.79	0.09	5.93
FTSE 15	189.48	0.62	6.36
FTSE 25	212.14	(0.06)	7.37

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.71	22.82	21.39	
Market Turnover (USD MN)	3.05	6.30	212.26	
Foreign Buys (%)	48.61	20.05	61.42	
Foreign Sales (%)	34.75	35.48	63.48	
Foreign Participation (%)	41.68	27.76	62.45	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Total Kenya	25.00	6.38	500
CIC Insurance	2.29	6.02	3,272,900
Sanlam Kenya	12.45	4.62	900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	8.00	(6.98)	3,400
Liberty Kenya	9.62	(6.60)	2,100
Eveready E.A	1.05	(4.55)	2,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.05	0.91	0.97	37.10	(1.20)
E.A Breweries	0.77	0.41	0.05	175.25	0.29
I&M Holdings	0.41	-	-	43.00	(2.60)
KCB Group	0.33	0.05	0.03	39.95	2.04
Equity Group	0.23	0.12	-	40.00	3.49

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.43	0.14	0.13
KES/RWF	9.06	0.00	(0.18)
KES/TSH	21.15	-	(0.43)
USD/USH	3,665.01	(0.14)	(0.57)
USD/RWF	993.55	(0.00)	(0.26)
USD/TSH	2,319.01	-	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,388.65	1.25	6.02
USE LCI**	340.37	0.06	2.57
RSE RSI	104.10	(0.26)	(5.41)
RSE RASI	147.01	(0.03)	(0.77)
DSE DSEI**	1,869.61	0.44	2.90
DSE TSI**	3,513.35	0.00	0.83

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	24.94	226.00	-
BLR	-	11.04	100.00	-
CTL	18,540.59	9.27	84.00	-
IMR	39,332.54	4.86	44.00	(2.22)
CMR	9,270.30	13.24	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	1,968,332.43	10.64	225.00	-
DSE	46,133.70	52.01	1,100.00	-
JATU	235,940.50	94.57	2,000.00	3.09
NICO	3,593.48	8.98	190.00	-
TCCL	6,510.82	19.15	405.00	-
TPCC	16,548.93	118.21	2,500.00	-
VODA	6,189.30	36.41	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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