

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH MARCH 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.65	-	(0.44)
KES/GBP	152.67	(0.03)	(2.91)
KES/EUR	130.90	0.02	2.24

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	162.52	0.27	6.84
NSE-20	1,926.37	0.17	3.10
NSE-25	3,618.98	0.03	5.97
FTSE 15	189.14	(0.18)	6.17
FTSE 25	212.41	0.13	7.51

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.77	22.71	21.39	
Market Turnover (USD MN)	4.19	3.05	216.46	
Foreign Buys (%)	47.56	48.61	61.15	
Foreign Sales (%)	79.42	34.75	63.79	
Foreign Participation (%)	63.49	41.68	62.47	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media Group	21.40	9.46	369,300
Sameer Africa	3.50	9.38	100
E.A.P.C.C	8.58	7.25	800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	8.74	(9.15)	8,100
Total Kenya	23.80	(4.80)	2,000
CIC Insurance Group	2.22	(3.06)	106,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.39	1.53	2.33	37.35	0.67
E.A Breweries	0.90	0.16	0.70	175.00	(0.14)
Centum Investment	0.26	-	0.25	16.40	(1.20)
Equity Group	0.25	0.20	-	40.00	-
Stanbic Holdings	0.15	0.08	-	83.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.47	0.14	0.27
KES/RWF	9.06	0.00	(0.17)
KES/TSH	21.15	-	(0.43)
USD/USH	3,670.01	(0.14)	(0.71)
USD/RWF	993.59	(0.00)	(0.27)
USD/TSH	2,319.01	-	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,395.99	0.53	6.58
USE LCI**	340.37	-	2.57
RSE RSI	104.10	-	(5.41)
RSE RASI	147.01	-	(0.77)
DSE DSEI**	1,867.44	(0.12)	2.78
DSE TSI**	3,513.28	(0.00)	0.83

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	24.94	226.00	-
BLR	-	11.04	100.00	-
CTL	185,397.72	9.27	84.00	-
IMR	-	4.86	44.00	-
CMR	-	13.24	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	150,748.96	10.64	225.00	-
DSE	1,193,702.89	52.01	1,100.00	-
JATU	51,746.15	90.78	1,920.00	(4.00)
NICO	73,666.39	8.98	190.00	-
TCCL	574.48	19.15	405.00	-
TPCC	81,562.60	118.21	2,500.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com