

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH MARCH 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.65	(0.01)	(0.44)
KES/GBP	152.71	(0.03)	(2.93)
KES/EUR	130.84	0.04	2.28

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	162.82	0.18	7.04
NSE-20	1,922.70	(0.19)	2.91
NSE-25	3,627.26	0.23	6.21
FTSE 15	189.38	0.13	6.30
FTSE 25	212.65	0.11	7.63

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.81	22.77	21.39	
Market Turnover (USD MN)	6.16	4.19	222.65	
Foreign Buys (%)	64.13	47.56	61.23	
Foreign Sales (%)	65.24	79.42	63.83	
Foreign Participation (%)	64.69	63.49	62.53	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	9.32	6.64	800
NBV Ltd	4.40	6.28	75,300
BK Group	22.00	4.76	2,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.20	(8.57)	200
Longhorn Publishers	4.26	(8.39)	5,100
Total Kenya	22.05	(7.35)	63,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.86	2.26	2.25	37.40	0.13
E.A Breweries	1.16	0.32	0.84	175.00	-
KCB Group	0.75	0.58	0.31	39.95	0.76
Equity Group	0.74	0.65	0.36	40.05	0.13
I&M Holdings	0.22	-	-	43.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.42	(0.14)	0.13
KES/RWF	9.06	-	(0.17)
KES/TSH	21.15	(0.01)	(0.44)
USD/USH	3,665.01	0.14	(0.57)
USD/RWF	993.65	(0.01)	(0.27)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,411.97	1.14	7.80
USE LCI**	346.42	1.78	4.39
RSE RSI	104.10	-	(5.41)
RSE RASI	147.01	-	(0.77)
DSE DSEI**	1,871.37	0.21	3.00
DSE TSI**	3,513.28	-	0.83

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	24.94	226.00	-
BLR	-	11.04	100.00	-
CTL	-	9.27	84.00	-
IMR	3,884.52	4.86	44.00	-
CMR	-	13.24	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	291,778.77	10.64	225.00	-
JATU	139,267.93	90.79	1,920.00	-
NICO	244,369.52	8.98	190.00	-
TCCL	42,131.05	19.15	405.00	-
TPCC	451,691.15	118.21	2,500.00	-
TTP	56.74	5.67	120.00	-
VODA	504,636.31	36.41	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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