

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17<sup>TH</sup> MARCH 2021



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| KES/USD | 109.69 | (0.04) | (0.48) |
| KES/GBP | 151.94 | 0.50   | (2.41) |
| KES/EUR | 130.97 | (0.10) | 2.19   |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day | y-t-d |
|----------------|----------|-------|-------|
| NASI           | 163.33   | 0.31  | 7.38  |
| NSE-20         | 1,930.06 | 0.38  | 3.30  |
| NSE-25         | 3,637.24 | 0.28  | 6.50  |
| FTSE 15        | 189.84   | 0.24  | 6.56  |
| FTSE 25        | 213.38   | 0.34  | 8.00  |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)*      | 22.88 | 22.81 | 21.39  |       |
| Market Turnover (USD MN)  | 0.95  | 6.15  | 223.60 |       |
| Foreign Buys (%)          | 38.36 | 64.13 | 61.14  |       |
| Foreign Sales (%)         | 53.52 | 65.24 | 63.78  |       |
| Foreign Participation (%) | 45.94 | 64.69 | 62.46  |       |

| Top Gainers         | VWAP  | 1-day  | Volumes  |
|---------------------|-------|--------|----------|
|                     | (KES) | ch (%) | (shares) |
| Longhorn Publishers | 4.58  | 7.51   | 3,200    |
| Sasini              | 18.00 | 4.96   | 100      |
| DTB Kenya           | 76.75 | 4.42   | 400      |

| Top Losers         | VWAP  | 1-day  | Volumes  |
|--------------------|-------|--------|----------|
|                    | (KES) | ch (%) | (shares) |
| Standard Group     | 18.60 | (8.60) | 2,300    |
| Sameer Africa      | 2.99  | (6.56) | 3,000    |
| Uchumi Supermarket | 0.25  | (3.85) | 937,100  |

| Top Traders  | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|--------------|----------|---------|---------|--------|--------|
|              | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| KenGen       | 0.22     | 0.21    | 0.22    | 4.65   | 0.43   |
| BAT Kenya    | 0.16     | 0.00    | 0.03    | 480.25 | (0.77) |
| KCB Group    | 0.11     | 0.03    | 0.06    | 40.10  | 0.38   |
| Safaricom    | 0.08     | 0.05    | 0.01    | 37.55  | 0.40   |
| Equity Group | 0.06     | 0.04    | 0.00    | 40.25  | 0.50   |

\*Year-to-date refers to Market Capitalization as at 31st December 2020

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 33.41    | (0.04) | 0.09   |
| KES/RWF | 9.06     | (0.03) | (0.20) |
| KES/TSH | 21.14    | (0.04) | (0.48) |
| USD/USH | 3,665.01 | (0.00) | (0.57) |
| USD/RWF | 993.74   | (0.01) | (0.28) |
| USD/TSH | 2,319.01 | 0.00   | (0.00) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| USE ALSI**     | 1,411.07 | (0.06) | 7.73   |
| USE LCI**      | 346.87   | 0.13   | 4.53   |
| RSE RSI        | 104.10   | -      | (5.41) |
| RSE RASI       | 147.01   | -      | (0.77) |
| DSE DSEI**     | 1,871.96 | 0.03   | 3.03   |
| DSE TSI**      | 3,518.21 | 0.14   | 0.97   |

| RSE | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-----|-------------------|------------|-------------|--------------|
| BOK | -                 | 24.95      | 226.00      | -            |
| BLR | -                 | 11.04      | 100.00      | -            |
| CTL | -                 | 9.27       | 84.00       | -            |
| IMR | -                 | 4.86       | 44.00       | -            |
| CMR | -                 | 13.25      | 120.00      | -            |

| DSE ** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|--------|-------------------|------------|-------------|--------------|
| CRDB   | 3,857,159.41      | 10.88      | 230.00      | 2.22         |
| DSE    | 32,624.27         | 52.03      | 1,100.00    | -            |
| JATU   | 379,277.89        | 88.93      | 1,880.00    | (2.08)       |
| TBL    | 5,155.93          | 515.59     | 10,900.00   | -            |
| TCC    | 33,886,295.16     | 804.14     | 17,000.00   | -            |
| TCCL   | 1,149.44          | 19.16      | 405.00      | -            |
| TPCC   | 34,057.53         | 118.26     | 2,500.00    | -            |
| TTP    | 56.76             | 5.68       | 120.00      | -            |
| VODA   | 327.80            | 36.42      | 770.00      | -            |

\*Local Currency

\*\*Trading data for the previous day.

### RESEARCH DEPARTMENT

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