

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH MARCH 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.80	(0.09)	(0.57)
KES/GBP	152.66	(0.47)	(2.90)
KES/EUR	130.71	0.19	2.38

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.42	1.28	8.75
NSE-20	1,936.22	0.32	3.63
NSE-25	3,685.25	1.32	7.91
FTSE 15	192.82	1.57	8.23
FTSE 25	216.40	1.42	9.53

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.15	22.86	21.39	
Market Turnover (USD MN)	1.80	0.94	225.41	
Foreign Buys (%)	62.42	38.36	61.15	
Foreign Sales (%)	17.74	53.52	63.41	
Foreign Participation (%)	40.08	45.94	62.28	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.28	9.70	10,000
Total Kenya Ltd	23.95	8.37	2,400
Trans-Century	1.20	8.11	7,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	4.00	(6.54)	100
E.A.P.C.C	8.00	(4.99)	500
Uchumi Supermarket	0.24	(4.00)	100,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.64	0.62	0.19	38.10	1.46
Equity Group Holdings	0.46	0.30	0.04	41.75	3.73
KCB Group	0.37	0.17	0.03	40.85	1.87
Co-operative Bank	0.09	0.00	0.01	13.25	3.52
Jubilee Holdings	0.06	0.03	0.03	280.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.43	0.04	0.13
KES/RWF	9.05	(0.08)	(0.28)
KES/TSH	21.12	(0.09)	(0.57)
USD/USH	3,670.01	(0.14)	(0.71)
USD/RWF	993.84	(0.01)	(0.29)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	104.10	-	(5.41)
RSE RASI	147.01	-	(0.77)
DSE DSEI**	1,870.24	(0.09)	2.94
DSE TSI**	3,518.39	0.01	0.97

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	24.97	226.00	-
BLR	-	11.05	100.00	-
CTL	12,064.17	9.28	84.00	-
IMR	60,762.74	4.86	44.00	-
CMR	-	13.26	120.00	-
DSE **				
CRDB	17,383,214.18	10.89	230.00	-
JATU	100,119.31	91.85	1,940.00	3.19
NICO	116,330.82	9.23	195.00	2.63
NMB	1,107.91	110.79	2,340.00	-
VODA	328.11	36.46	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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