

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH MARCH 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.86	(0.06)	(0.63)
KES/GBP	153.17	(0.33)	(3.24)
KES/EUR	131.09	(0.29)	2.09

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	166.94	0.92	9.75
NSE-20	1,933.60	(0.14)	3.49
NSE-25	3,711.22	0.70	8.67
FTSE 15	194.10	0.66	8.95
FTSE 25	218.09	0.78	10.38

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.35	23.14	21.39	
Market Turnover (USD MN)	2.37	1.80	227.80	
Foreign Buys (%)	74.09	62.42	61.28	
Foreign Sales (%)	24.63	17.74	63.01	
Foreign Participation (%)	49.36	40.08	62.15	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	20.35	9.41	100
Express Kenya	4.28	7.00	200
Co-operative Bank	13.90	4.91	309,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.12	(6.67)	6,900
NBV Ltd	4.15	(5.47)	149,800
Nation Media Group	18.55	(5.36)	48,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.12	0.88	0.20	38.60	1.31
Equity Group	0.75	0.69	0.23	41.65	(0.24)
KCB Group	0.16	0.14	0.00	41.35	1.22
Stanchart Bank	0.06	-	0.03	133.00	(0.56)
E.A Breweries	0.06	0.04	0.05	170.00	(1.16)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.36	(0.19)	(0.06)
KES/RWF	9.05	(0.05)	(0.33)
KES/TSH	21.11	(0.05)	(0.62)
USD/USH	3,665.00	0.14	(0.57)
USD/RWF	993.89	(0.01)	(0.30)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,415.99	0.07	8.10
USE LCI**	347.00	0.06	4.57
RSE RSI	104.10	-	(5.41)
RSE RASI	147.01	-	(0.77)
DSE DSEI**	1,873.23	0.16	3.10
DSE TSI**	3,518.36	(0.00)	0.97

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	24.98	226.00	-
BLR	-	11.05	100.00	-
CTL	-	9.28	84.00	-
IMR	2,918.06	4.86	44.00	-
CMR	-	13.26	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	43,594,878.06	10.90	230.00	-
DSE	6,253.20	52.11	1,100.00	-
JATU	70,206.36	90.01	1,900.00	(2.06)
NMB	110,861,008.47	110.85	2,340.00	-
SWIS	4,244.59	53.06	1,120.00	-
TBL	5,163.63	516.36	10,900.00	-
TCCL	1,151.16	19.19	405.00	-
TPCC	63,953.16	118.43	2,500.00	-
VODA	2,188.62	36.48	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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