

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND MARCH 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.86	0.00	(0.63)
KES/GBP	152.64	0.35	(2.88)
KES/EUR	130.85	0.19	2.28

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	167.50	0.34	10.12
NSE-20	1,931.35	(0.12)	3.37
NSE-25	3,709.84	(0.04)	8.63
FTSE 15	193.51	(0.30)	8.62
FTSE 25	218.27	0.08	10.47

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.43	23.35	21.39	
Market Turnover (USD MN)	4.50	2.37	232.33	
Foreign Buys (%)	54.33	74.09	61.15	
Foreign Sales (%)	52.36	24.63	62.80	
Foreign Participation (%)	53.34	49.36	61.97	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	3.76	9.94	138,000
Trans-Century	1.20	7.14	674,100
WPP Scangroup	5.76	4.73	2,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables	1.30	(5.80)	333,800
Flame Tree Group	1.22	(5.43)	19,100
Stanbic Holdings	82.50	(3.23)	22,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.80	1.20	1.74	38.90	0.78
Equity Group	0.86	0.80	0.50	41.40	(0.60)
Jubilee Holdings	0.25	0.24	0.01	293.75	3.07
KCB	0.17	0.11	-	40.90	(1.09)
E.A Breweries	0.15	0.09	0.08	170.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.36	0.00	(0.06)
KES/RWF	9.05	0.01	(0.32)
KES/TSH	21.11	0.00	(0.62)
USD/USH	3,665.01	(0.00)	(0.57)
USD/RWF	993.93	(0.00)	(0.30)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,429.30	0.94	9.12
USE LCI**	347.58	0.17	4.74
RSE RSI	104.10	-	(5.41)
RSE RASI	147.01	-	(0.77)
DSE DSEI**	1,873.88	0.03	3.14
DSE TSI**	3,518.36	-	0.97

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	24.98	226.00	-
BLR	-	11.05	100.00	-
CTL	-	9.28	84.00	-
IMR	13,616.87	4.86	44.00	-
CMR	-	13.26	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	2,085,793.13	10.90	230.00	-
DSE	218,858.81	52.11	1,100.00	-
JATU	54,904.19	90.01	1,900.00	-
TCCL	31,272.65	19.19	405.00	-
TOL	208.44	26.05	550.00	-
TPCC	415,689.62	118.43	2,500.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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