

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH MARCH 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.72	0.03	(0.50)
KES/GBP	151.55	(0.36)	(2.15)
KES/EUR	129.29	0.04	3.44

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	160.97	(0.19)	5.82
NSE-20	1,846.76	(0.35)	(1.16)
NSE-25	3,544.40	0.36	3.78
FTSE 15	184.86	0.90	3.77
FTSE 25	209.18	0.25	5.87

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.54	22.59	21.39	
Market Turnover (USD MN)	10.65	5.95	266.54	
Foreign Buys (%)	30.92	43.17	59.46	
Foreign Sales (%)	76.54	63.09	61.53	
Foreign Participation (%)	53.73	53.13	60.49	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NCBA Group	25.10	5.24	810,100
Liberty Kenya	8.50	4.94	5,000
Olympia Capital	2.29	4.09	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	20.25	(10.00)	100
Sanlam Kenya	10.80	(10.00)	1,000
Eveready E.A	1.02	(7.27)	15,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.77	1.12	5.26	37.35	(0.66)
E.A Breweries	2.50	1.34	2.46	156.00	(1.58)
Equity Group	1.68	0.63	0.31	37.95	1.07
KCB Group	0.21	0.18	0.04	40.35	2.41
NCBA Group	0.19	-	0.01	25.10	5.24

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.35	0.00	(0.10)
KES/RWF	9.06	0.03	(0.16)
KES/TSH	21.14	0.03	(0.50)
USD/USH	3,659.01	0.03	(0.40)
USD/RWF	994.28	0.00	(0.33)
USD/TSH	2,319.00	(0.00)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,412.23	(1.01)	7.82
USE LCI**	346.70	-	4.47
RSE RSI	104.23	-	(5.29)
RSE RASI	147.03	-	(0.76)
DSE DSEI**	1,833.49	(2.26)	0.91
DSE TSI**	3,518.06	(0.00)	0.96

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	24.94	226.00	-
BLR	-	11.03	100.00	-
CTL	438,436.58	9.49	86.00	-
IMR	13,594.93	4.86	44.00	-
CMR	-	13.24	120.00	-

DSE **				
CRDB	742,469.05	10.88	230.00	-
DCB	501.51	12.54	265.00	-
DSE	69,738.50	52.04	1,100.00	-
JATU	24,129.33	80.43	1,700.00	(1.16)
NICO	68,409.03	8.99	190.00	-
NMB	262,612,608.76	110.71	2,340.00	-
VODA	364.31	36.43	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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