

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD MAY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.84	-	1.22
KES/GBP	149.91	0.24	(1.05)
KES/EUR	130.38	0.19	2.62

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	169.61	0.27	11.50
NSE-20	1,858.26	(0.45)	(0.54)
NSE-25	3,686.02	0.31	7.93
FTSE 15	189.43	0.01	6.33
FTSE 25	218.69	0.16	10.68

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.17	24.10	21.39	
Market Turnover (USD MN)	1.73	4.31	365.47	
Foreign Buys (%)	50.95	91.56	60.43	
Foreign Sales (%)	60.84	4.44	62.70	
Foreign Participation (%)	55.90	48.00	61.56	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	67.00	9.39	100
E.A. Cables	1.40	9.38	1,000
Uchumi Supermarket	0.26	4.00	60,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	14.85	(8.90)	17,300
Home Afrika	0.38	(7.32)	122,600
NBV Ltd	4.20	(6.87)	103,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.25	0.88	1.02	40.50	0.37
Equity Group	0.18	0.00	0.00	39.30	0.38
StanChart Bank	0.14	-	0.01	132.75	(0.93)
E.A. Breweries	0.03	-	0.00	171.00	0.74
KCB Group	0.02	-	0.00	40.05	(0.50)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.14	(0.17)	(0.72)
KES/RWF	9.28	0.01	2.25
KES/TSH	21.50	-	1.23
USD/USH	3,574.01	0.17	1.93
USD/RWF	1,000.91	(0.01)	(1.00)
USD/TSH	2,319.00	-	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,390.42	(0.08)	6.15
USE LCI**	348.56	-	5.04
RSE RSI	114.85	-	4.36
RSE RASI	149.08	-	0.63
DSE DSEI**	1,883.66	0.32	3.68
DSE TSI**	3,529.18	0.75	1.28

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	1,718,638.53	10.70	230.00	4.55
DCB	2,587.97	12.32	265.00	-
JATU	39,380.00	67.90	1,460.00	(2.67)
PAL	186.02	18.60	400.00	-
SWALA	227.87	22.79	490.00	-
SWIS	5,208.50	52.09	1,120.00	-
TCC	221,361,372.44	790.58	17,000.00	-
TPCC	1,146,800.72	127.42	2,740.00	-
VODA	716.17	35.81	770.00	-

*Local Currency

**Trading data for the previous day.

Note: Rwanda Stock Exchange remained closed.

RESEARCH DEPARTMENT

research@dyerandblair.com