

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH MAY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.26	0.43	1.75
KES/GBP	148.93	0.30	(0.39)
KES/EUR	129.01	0.61	3.64

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	169.69	(0.22)	11.56
NSE-20	1,862.07	0.88	(0.34)
NSE-25	3,685.10	(0.01)	7.90
FTSE 15	190.06	0.24	6.69
FTSE 25	219.12	(0.07)	10.90

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.31	24.36	21.39	
Market Turnover (USD MN)	2.33	4.67	372.34	
Foreign Buys (%)	83.74	50.50	60.45	
Foreign Sales (%)	37.76	9.69	61.89	
Foreign Participation (%)	60.75	30.09	61.17	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A	1.09	9.00	400
Sasini	18.95	7.37	1,000
Carbacid	11.50	5.50	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Centum	15.05	(3.22)	255,300
I&M Holdings	42.75	(0.70)	169,300
Longhorn Publishers	4.49	(0.66)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.73	1.59	0.83	40.50	(0.61)
KCB Group	0.32	0.30	0.00	40.40	0.87
I&M Holdings	0.07	-	-	42.75	(0.70)
Equity Group	0.06	0.04	-	39.85	0.76
Centum	0.04	-	0.02	15.05	(3.22)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.29	0.43	(0.29)
KES/RWF	9.33	0.43	2.81
KES/TSH	21.62	0.43	1.79
USD/USH	3,570.01	(0.00)	2.04
USD/RWF	1,000.89	0.00	(1.00)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,392.01	0.32	6.27
USE LCI**	348.32	(0.04)	4.96
RSE RSI	114.85	-	4.36
RSE RASI	149.08	-	0.63
DSE DSEI**	1,885.56	(0.20)	3.78
DSE TSI**	3,533.81	-	1.41

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.18	235.00	-
BLR	-	12.32	115.00	-
IMR	-	4.82	45.00	-
CMR	-	12.86	120.00	-
MTNR	1,011,798.37	28.83	269.00	-

DSE **				
CRDB	758,571.41	10.64	230.00	-
DSE	968,396.90	53.65	1,160.00	-
JATU	29,304.44	66.60	1,440.00	-
NICO	12,302.68	9.25	200.00	-
NMB	11,039.11	108.23	2,340.00	-
PAL	9,250.14	18.50	400.00	-
SWALA	1,133.14	22.66	490.00	-
SWIS	518.01	51.80	1,120.00	-
TCCL	901.89	18.04	390.00	-
TOL	2,543.79	25.44	550.00	-
TTP	721.51	5.55	120.00	-
VODA	1,424.52	35.61	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com

SALIENT NEWS

Allianz completes acquisition of majority stake in Jubilee

Allianz and Jubilee Holdings announced the completion of the purchase of 66% stake (representing 1,522,622 ordinary shares) in Jubilee General Insurance by Allianz at a cost of KES 10.8 BN, thus leaving Jubilee holdings, the parent company, with 34% shareholding in the business. This follows the execution of an agreement signed on 29th September 2020 whereby Allianz agreed to acquire majority shareholding in the short-term general (property and casualty) insurance business operations of Jubilee Holdings in Kenya, Uganda, Tanzania, Burundi and Mauritius. As a result of the acquisition, Jubilee Holdings is now a company of the Allianz Group and once corporate filings are completed, it will operate as 'Jubilee Allianz General Insurance Limited'. *(Source: Company Filings, DBIB Research)*

.....

Allianz completed the purchase of 66% stake (representing 1,522,622 ordinary shares) in Jubilee General Insurance at a cost of KES 10.8 BN.

.....