

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH MAY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.98	0.26	2.01
KES/GBP	148.83	0.07	(0.32)
KES/EUR	128.52	0.39	4.02

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	170.51	0.48	12.10
NSE-20	1,861.81	(0.01)	(0.35)
NSE-25	3,710.28	0.68	8.64
FTSE 15	191.91	0.97	7.72
FTSE 25	220.77	0.75	11.74

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.49	24.37	21.39	
Market Turnover (USD MN)	6.81	2.33	379.01	
Foreign Buys (%)	89.72	83.74	60.96	
Foreign Sales (%)	40.90	37.76	61.52	
Foreign Participation (%)	65.31	60.75	61.24	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
KCB Group	41.50	2.72	2,180,600
Home Afrika	0.41	2.50	18,900
CIC Insurance	2.19	2.34	5,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	15.55	(9.06)	200
Eveready E.A	1.01	(7.34)	1,700
Kenya Re	2.40	(3.23)	384,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.02	3.83	1.63	40.65	0.37
KCB Group	0.85	0.83	0.80	41.50	2.72
Equity Group	0.82	0.77	-	40.30	1.13
E.A Breweries	0.58	0.52	0.09	171.25	1.18
Stanchart Bank	0.15	0.04	0.11	132.00	(0.19)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.28	(0.02)	(0.31)
KES/RWF	9.36	0.27	3.08
KES/TSH	21.68	0.26	2.05
USD/USH	3,560.01	0.28	2.31
USD/RWF	1,000.98	(0.01)	(1.01)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,390.75	(0.09)	6.18
USE LCI**	344.84	(1.00)	3.91
RSE RSI	114.85	-	4.36
RSE RASI	149.08	-	0.63
DSE DSEI**	1,891.23	0.30	4.09
DSE TSI**	3,533.78	(0.00)	1.41

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.12	235.00	-
BLR	-	12.29	115.00	-
IMR	149,570.37	4.81	45.00	-
CMR	-	12.82	120.00	-
MTNR	-	28.75	269.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	527,776.32	10.61	230.00	-
DSE	10,702.54	53.51	1,160.00	-
JATU	103,980.70	64.58	1,400.00	(2.78)
TBL	20,113,894.39	502.83	10,900.00	-
TCCL	59,371.41	17.99	390.00	-
VODA	710.43	35.52	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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SALIENT NEWS

Early redemption of KES 777.0 MN under Acorn's KES 5.0 BN Medium Term Note Programme

Acorn Project Limited Liability Partnership announced the early redemption of KES 777.0 MN under its KES 5.0 BN Medium Term Note Programme. The Notes will be redeemed at an amount equal to the nominal value of the Notes, together with accrued but unpaid interest from the preceding Interest Payment Date up to and including the early redemption date. The redemption will take effect on 10th May 2021. The early redemption amount will be disbursed to registered holders of the Notes as at 24th April 2021. *(Source: Company Filings, DBIB Research)*

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