

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH MAY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.86	0.11	2.12
KES/GBP	147.67	0.78	0.46
KES/EUR	127.94	0.45	4.45

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	171.09	0.34	12.48
NSE-20	1,862.50	0.04	(0.32)
NSE-25	3,725.72	0.42	9.09
FTSE 15	192.80	0.46	8.22
FTSE 25	221.74	0.44	12.23

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.60	24.52	21.39	
Market Turnover (USD MN)	9.40	6.81	388.21	
Foreign Buys (%)	87.03	89.72	61.58	
Foreign Sales (%)	80.12	40.90	61.96	
Foreign Participation (%)	83.58	65.31	61.77	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	17.10	9.97	800
Unga Group	31.80	9.66	200
Britam Holdings	7.00	4.17	689,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS E.A	14.80	(7.50)	1,400
HF Group	3.68	(6.12)	4,000
E.A.Cables	1.30	(4.41)	40,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.86	5.57	5.06	40.80	0.37
Equity Group	1.33	1.22	1.21	40.75	1.12
KCB Group	1.26	1.25	1.06	41.95	1.08
Co-operative Bank	0.38	0.01	-	12.60	(0.40)
I&M Holdings	0.17	0.03	-	42.60	(0.12)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.24	(0.12)	(0.43)
KES/RWF	9.37	0.11	3.19
KES/TSH	21.70	0.11	2.16
USD/USH	3,551.82	0.23	2.54
USD/RWF	1,000.96	0.00	(1.01)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,392.03	0.09	6.27
USE LCI**	344.84	-	3.91
RSE RSI	114.85	-	4.36
RSE RASI	149.08	-	0.63
DSE DSEI**	1,904.31	0.69	4.81
DSE TSI**	3,533.83	0.00	1.41

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.09	235.00	-
BLR	-	12.28	115.00	-
IMR	333,400.95	4.80	45.00	-
CMR	-	12.81	120.00	-
MTNR	258,457.79	28.72	269.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	253,140.32	10.60	230.00	-
JATU	10,091.42	67.28	1,460.00	4.29
NICO	55,295.46	9.22	200.00	-
PAL	1,843.18	18.43	400.00	-
SWALA	2,257.90	22.58	490.00	-
SWIS	2,580.45	51.61	1,120.00	-
TOL	2,534.38	25.34	550.00	-
TPCC	454,289.08	129.02	2,800.00	-
TTP	276.48	5.53	120.00	-
YETU	253.44	25.34	550.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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SALIENT NEWS

CMA approves Crown Paints Kenya rights issue

The CMA approved the Crown Paints Kenya rights issue to raise KES 711,810,000 by issuing and listing 71,181,000 new ordinary shares on the NSE. The rights will be issued on the basis of one new ordinary share for every one existing share. The purpose of the rights issue is to give the company financial flexibility to mitigate the challenges caused by the COVID-19 pandemic and to boost the growth strategy of the company. The management intends to use the rights issue funds to facilitate the development of new products, funding regional expansion as well as retiring current facilities. *(Source: Capital Markets Authority, DBIB Research)*

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