

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH MAY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.74	0.12	2.23
KES/GBP	148.43	(0.52)	(0.05)
KES/EUR	128.84	(0.71)	3.77

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	171.45	0.21	12.71
NSE-20	1,866.53	0.22	(0.10)
NSE-25	3,735.35	0.26	9.37
FTSE 15	193.49	0.36	8.61
FTSE 25	222.36	0.28	12.54

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.68	24.63	21.39	
Market Turnover (USD MN)	12.63	9.41	400.56	
Foreign Buys (%)	18.53	87.03	60.25	
Foreign Sales (%)	47.32	80.12	61.51	
Foreign Participation (%)	32.93	83.58	60.88	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	39.20	8.89	1,200
HF Group	4.00	8.70	51,400
TPS E.A	16.00	8.11	26,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	5.66	(7.21)	132,600
Uchumi	0.24	(4.00)	500
Home Afrika	0.39	(2.50)	46,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Bank	5.54	0.09	1.10	42.40	1.07
Equity Group	4.48	0.30	3.39	40.85	0.25
Safaricom	1.50	1.47	1.01	40.85	0.12
Centum	0.38	0.38	0.38	14.75	1.72
I&M Holdings	0.37	0.00	-	42.60	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.33	0.29	(0.14)
KES/RWF	9.38	0.12	3.31
KES/TSH	21.73	0.12	2.28
USD/USH	3,558.01	(0.17)	2.37
USD/RWF	1,000.95	0.00	(1.01)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	114.85	-	4.36
RSE RASI	149.08	-	0.63
DSE DSEI**	1,911.57	0.38	5.21
DSE TSI**	3,533.83	-	1.41

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.06	235.00	-
BLR	-	12.26	115.00	-
IMR	42,706.79	4.80	45.00	-
CMR	-	12.80	120.00	-
MTNR	-	28.68	269.00	-

DSE **				
CRDB	161,437.31	10.59	230.00	-
DSE	857,451.89	53.39	1,160.00	-
JATU	4,703.89	67.20	1,460.00	-
MKCB	4,667.07	35.90	780.00	-
SWIS	4,123.96	51.55	1,120.00	-
TBL	25,084.34	501.69	10,900.00	-
TCCL	359.01	17.95	390.00	-
TPCC	24,486.00	128.87	2,800.00	-
VODA	354.40	35.44	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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