

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH MAY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.80	(0.24)	2.18
KES/GBP	150.91	(0.39)	(1.72)
KES/EUR	129.71	(0.12)	3.13

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	167.40	(0.92)	10.05
NSE-20	1,861.14	(0.09)	(0.39)
NSE-25	3,604.01	(0.74)	5.53
FTSE 15	192.08	(0.78)	7.82
FTSE 25	219.85	(0.93)	11.27

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.41	24.63	21.39	
Market Turnover (USD MN)	3.27	8.49	412.06	
Foreign Buys (%)	55.46	62.57	60.26	
Foreign Sales (%)	62.29	67.68	61.64	
Foreign Participation (%)	58.88	65.13	60.95	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.45	7.14	215,100
Standard Group	18.00	5.26	1,400
E.A.Cables	1.29	3.20	6,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	4.05	(7.32)	100
B.O.C Kenya	64.50	(5.49)	300
TPS E.A	15.60	(4.00)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.19	1.80	1.95	40.10	(1.23)
KCB Group	0.80	0.00	0.04	41.75	(1.65)
Co-operative Bank	0.06	0.00	-	12.30	(1.60)
Nation Media	0.03	-	0.01	14.95	(0.66)
ABSA Bank	0.03	-	0.00	8.78	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.15	(0.56)	(0.68)
KES/RWF	9.37	(0.24)	3.27
KES/TSH	21.71	(0.24)	2.22
USD/USH	3,540.83	0.31	2.84
USD/RWF	1,001.07	0.00	(1.02)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,424.94	0.37	8.79
USE LCI**	344.88	0.01	3.93
RSE RSI	111.32	(3.07)	1.15
RSE RASI	148.07	(0.68)	(0.05)
DSE DSEI**	1,923.84	0.55	5.89
DSE TSI**	3,548.64	(0.00)	1.84

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.07	235.00	-
BLR	-	12.27	115.00	-
IMR	-	4.80	45.00	-
CMR	-	12.80	120.00	-
MTNR	680,101.56	26.67	250.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	139,288.53	11.28	245.00	-
DSE	213,686.04	53.42	1,160.00	-
JATU	169,051.45	63.55	1,380.00	(4.17)
NICO	17,500.15	9.21	200.00	-
NMB	1,625,190.08	107.76	2,340.00	-
TCCL	28,018.66	17.96	390.00	-
TPCC	7,736.91	128.95	2,800.00	-
VODA	6,737.56	35.46	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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