

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH MAY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.17	(0.14)	1.83
KES/GBP	150.44	0.51	(1.40)
KES/EUR	129.45	0.23	3.32

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.44	(0.80)	8.11
NSE-20	1,859.08	(0.22)	(0.50)
NSE-25	3,562.38	(0.68)	4.31
FTSE 15	190.71	(0.59)	7.05
FTSE 25	216.51	(0.84)	9.58

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.89	24.08	21.39	
Market Turnover (USD MN)	10.29	4.17	416.15	
Foreign Buys (%)	29.04	11.86	59.79	
Foreign Sales (%)	89.87	39.22	61.42	
Foreign Participation (%)	59.45	25.54	60.60	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi Supermarket	0.25	8.70	400
NBV Ltd	5.30	8.16	154,400
Car & General	22.00	7.32	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.30	(7.80)	200
Liberty Kenya	7.50	(6.02)	500
TPS E.A	14.75	(5.45)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	9.05	2.66	8.61	39.00	(1.02)
Equity Group	0.46	0.12	0.25	40.90	(0.12)
KCB Group	0.37	0.00	0.26	41.00	(2.26)
E.A Breweries	0.27	0.20	0.11	171.50	(0.44)
KPLC	0.03	-	-	1.40	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.04	(0.14)	(1.03)
KES/RWF	9.34	(0.14)	2.91
KES/TSH	21.63	(0.16)	1.84
USD/USH	3,540.82	0.00	2.84
USD/RWF	1,001.15	0.00	(1.03)
USD/TSH	2,318.51	0.02	0.02

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,414.20	(0.75)	7.97
USE LCI**	344.88	-	3.93
RSE RSI	111.32	-	1.15
RSE RASI	148.07	-	(0.05)
DSE DSEI**	1,915.90	0.02	5.45
DSE TSI**	3,558.27	0.00	2.12

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.16	235.00	-
BLR	-	12.31	115.00	-
IMR	-	4.82	45.00	-
CMR	-	12.85	120.00	-
MTNR	-	26.76	250.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	225,257.94	11.33	245.00	-
DSE	11,796.68	53.62	1,160.00	-
JATU	70,909.53	60.09	1,300.00	(4.41)
NICO	94,761.76	9.48	205.00	2.50
NMB	28,123.44	108.17	2,340.00	-
SWIS	517.72	51.77	1,120.00	-
TCCL	126,194.92	18.03	390.00	-
TPCC	49,332.51	135.90	2,940.00	-
VODA	2,847.48	35.59	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com