

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH MAY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.52	(0.22)	1.51
KES/GBP	152.63	(0.89)	(2.88)
KES/EUR	131.27	(0.61)	1.96

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	161.58	(0.64)	6.23
NSE-20	1,838.25	(0.23)	(1.61)
NSE-25	3,517.87	(0.48)	3.01
FTSE 15	188.98	(0.57)	6.08
FTSE 25	213.32	(0.65)	7.97

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.40	23.55	21.39	
Market Turnover (USD MN)	8.24	4.39	428.59	
Foreign Buys (%)	25.77	15.72	58.70	
Foreign Sales (%)	88.44	63.51	61.95	
Foreign Participation (%)	57.10	39.61	60.32	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.21	7.08	7,100
Flame Tree	1.38	5.34	800
HF Group	3.80	4.68	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	4.05	(9.60)	12,000
Liberty Kenya	7.50	(8.98)	1,500
Eveready E.A	0.99	(6.60)	3,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	7.40	1.95	7.24	38.05	(0.78)
Equity Group	0.27	0.17	0.04	41.05	0.24
Co-operative Bank	0.25	-	-	11.95	(2.85)
KCB Group	0.12	-	-	40.25	(1.95)
E.A Breweries	0.07	0.00	0.00	174.00	0.43

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.93	(0.05)	(1.34)
KES/RWF	9.31	(0.22)	2.60
KES/TSH	21.57	(0.22)	1.53
USD/USH	3,541.01	(0.17)	2.83
USD/RWF	1,001.40	(0.01)	(1.05)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,401.87	(0.70)	7.02
USE LCI**	343.75	(0.33)	3.59
RSE RSI	111.61	-	1.42
RSE RASI	148.15	-	-
DSE DSEI**	1,921.47	0.75	5.76
DSE TSI**	3,595.80	1.05	3.19

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	252,324.61	25.23	235.00	-
BLR	193,581.29	12.99	121.00	5.22
IMR	-	4.83	45.00	-
CMR	-	12.88	120.00	-
MTNR	196,254.86	26.52	247.00	-

DSE **				
CRDB	2,245,761.25	12.29	265.00	8.16
DSE	423,818.95	53.78	1,160.00	(1.69)
JATU	138,540.50	55.64	1,200.00	(4.76)
NMB	1,250,953.97	108.50	2,340.00	-
SWIS	519.30	51.93	1,120.00	-
TCCL	76,308.55	18.08	390.00	-
TPCC	1,485,183.86	148.37	3,200.00	8.84
VODA	357.02	35.70	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com