

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH MAY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.92	(0.37)	1.14
KES/GBP	152.70	(0.05)	(2.93)
KES/EUR	131.69	(0.32)	1.65

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	163.93	1.45	7.77
NSE-20	1,852.28	0.76	(0.86)
NSE-25	3,552.80	0.99	4.03
FTSE 15	190.34	0.72	6.84
FTSE 25	215.95	1.23	9.30

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.65	23.31	21.39	
Market Turnover (USD MN)	2.23	8.21	430.80	
Foreign Buys (%)	53.94	25.77	58.67	
Foreign Sales (%)	66.13	88.44	61.97	
Foreign Participation (%)	60.04	57.10	60.32	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NSE	8.86	9.93	3,600
B.O.C Kenya	68.25	5.81	1,400
Eveready E.A	1.04	5.05	2,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	5.02	(3.83)	7,100
Home Afrika	0.41	(2.38)	351,300
Carbacid	10.65	(1.84)	63,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.17	0.46	0.81	38.90	2.23
Equity Group	0.46	0.45	0.42	41.05	-
E.A Breweries	0.22	0.20	0.16	173.75	(0.14)
KCB Group	0.16	0.08	0.07	40.55	0.75
ABSA Bank	0.04	-	-	9.02	1.12

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.97	0.11	(1.24)
KES/RWF	9.28	(0.37)	2.22
KES/TSH	21.49	(0.37)	1.16
USD/USH	3,558.01	(0.48)	2.37
USD/RWF	1,001.41	(0.00)	(1.05)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,403.99	0.15	7.19
USE LCI**	343.75	-	3.59
RSE RSI	111.47	(0.13)	1.29
RSE RASI	148.11	(0.03)	(0.03)
DSE DSEI**	1,914.58	(0.36)	5.38
DSE TSI**	3,600.68	0.14	3.33

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	2,532.63	25.33	235.00	-
BLR	54,316.78	12.93	120.00	(0.83)
IMR	-	4.85	45.00	-
CMR	-	12.93	120.00	-
MTNR	-	26.62	247.00	-

DSE **				
CRDB	2,077,859.69	12.57	270.00	1.89
DCB	24,912.16	12.33	265.00	-
JATU	88,051.19	51.19	1,100.00	(8.33)
TPCC	241,256.54	148.92	3,200.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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