

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST MAY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.23	(0.28)	0.86
KES/GBP	152.91	(0.13)	(3.07)
KES/EUR	132.01	(0.25)	1.40

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.76	1.12	8.97
NSE-20	1,858.87	0.36	(0.51)
NSE-25	3,586.44	0.95	5.01
FTSE 15	191.90	0.82	7.72
FTSE 25	218.26	1.07	10.47

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.85	23.58	21.39	
Market Turnover (USD MN)	4.40	2.22	435.16	
Foreign Buys (%)	56.10	53.94	58.65	
Foreign Sales (%)	84.80	66.13	62.20	
Foreign Participation (%)	70.45	60.04	60.42	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	5.34	6.37	187,100
Longhorn Publishers	4.48	5.91	200
Nation Media Group	16.65	1.83	8,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	28.00	(9.68)	4,500
HF Group	3.62	(3.47)	100
Flame Tree	1.35	(2.88)	25,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.67	2.05	3.28	39.50	1.54
E.A Breweries	0.31	0.23	0.28	174.00	0.14
Equity Group	0.13	0.13	0.00	41.50	1.10
KCB Group	0.09	0.02	0.07	41.00	1.11
Stanchart Bank	0.05	0.00	0.04	131.50	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.12	0.47	(0.77)
KES/RWF	9.25	(0.27)	1.94
KES/TSH	21.43	(0.28)	0.87
USD/USH	3,585.01	(0.76)	1.63
USD/RWF	1,001.51	(0.01)	(1.06)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,402.84	(0.08)	7.10
USE LCI**	344.84	0.32	3.91
RSE RSI	110.16	(1.18)	0.10
RSE RASI	147.74	(0.25)	(0.28)
DSE DSEI**	1,913.80	(0.04)	5.33
DSE TSI**	3,600.68	-	3.33

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	10,158.21	25.40	235.00	-
BLR	59,652.46	12.97	120.00	-
IMR	-	4.86	45.00	-
CMR	-	12.97	120.00	-
MTNR	212,673.99	25.94	240.00	-

DSE **				
CRDB	559,952.49	12.60	270.00	-
DSE	12,181.01	54.14	1,160.00	-
JATU	45,177.07	51.34	1,100.00	-
NICO	1,913.49	9.57	205.00	-
TOL	39,016.56	25.67	550.00	-
TPCC	80,497.32	149.35	3,200.00	-
VODA	718.73	35.94	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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