

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH MAY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.24	(0.01)	0.86
KES/GBP	153.62	(0.47)	(3.55)
KES/EUR	132.20	(0.14)	1.27

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	172.20	3.89	13.21
NSE-20	1,860.40	0.08	(0.43)
NSE-25	3,691.12	2.92	8.08
FTSE 15	196.74	2.52	10.44
FTSE 25	226.12	3.60	14.44

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.77	23.85		21.39
Market Turnover (USD MN)	7.00	4.40		442.10
Foreign Buys (%)	83.56	56.10		59.04
Foreign Sales (%)	46.64	84.80		61.96
Foreign Participation (%)	65.10	70.45		60.50

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	24.20	10.00	100
Safaricom	41.75	5.70	8,560,800
HF Group	3.79	4.70	224,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NSE	8.20	(8.69)	39,500
Uchumi Supermarket	0.24	(7.69)	14,200
TPS E.A	14.50	(3.33)	2,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.30	2.43	1.17	41.75	5.70
E.A Breweries	2.26	2.26	1.91	180.00	3.45
Equity Group	1.02	1.01	0.08	42.45	2.29
KCB Group	0.16	0.15	0.10	41.85	2.07
Stanchart Bank	0.09	0.00	0.00	131.75	0.19

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.94	(0.57)	(1.33)
KES/RWF	9.25	(0.01)	1.94
KES/TSH	21.43	(0.01)	0.86
USD/USH	3,565.01	0.56	2.18
USD/RWF	1,001.53	(0.00)	(1.07)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,405.06	0.16	7.27
USE LCI**	347.07	0.65	4.59
RSE RSI	110.30	0.13	0.23
RSE RASI	147.78	0.03	(0.25)
DSE DSEI**	1,921.41	0.40	5.75
DSE TSI**	3,601.06	0.01	3.34

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.40	235.00	-
BLR	143,845.24	13.08	121.00	0.83
IMR	-	4.86	45.00	-
CMR	-	12.97	120.00	-
MTNR	-	25.94	240.00	-
DSE **				
CRDB	264,392.07	12.60	270.00	-
DSE	1,657,782.96	55.08	1,180.00	1.72
JATU	12,882.15	56.01	1,200.00	9.09
NMB	19,986.93	109.22	2,340.00	-
TCCL	92,182.03	18.44	395.00	1.28
TICL	49,008.17	16.34	350.00	-
TPCC	41,820.30	149.36	3,200.00	-
TTP	1,120.19	5.60	120.00	-
VODA	3,593.93	35.94	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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