

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH MAY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.02	0.20	1.05
KES/GBP	152.63	0.65	(2.88)
KES/EUR	131.92	0.21	1.47

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	174.73	1.47	14.87
NSE-20	1,863.86	0.19	(0.24)
NSE-25	3,724.48	0.90	9.05
FTSE 15	198.03	0.66	11.16
FTSE 25	228.90	1.23	15.85

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.19	24.82	21.39	
Market Turnover (USD MN)	9.49	7.02	451.49	
Foreign Buys (%)	83.87	83.56	59.55	
Foreign Sales (%)	48.60	46.64	61.68	
Foreign Participation (%)	66.23	65.10	60.62	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	4.00	5.54	21,400
Crown Paints	40.00	4.99	500
NSE	8.50	3.66	16,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables	1.18	(9.92)	71,600
Standard Group	16.65	(8.01)	600
Longhorn Publishers	4.08	(7.48)	8,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	7.71	7.22	3.47	42.75	2.40
KCB Group	0.92	0.39	0.88	42.25	0.96
E.A Breweries	0.34	0.34	0.16	181.00	0.56
Stanbic Holdings	0.15	-	-	82.75	2.16
Equity Group	0.10	0.01	0.01	42.05	(0.94)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.93	(0.03)	(1.36)
KES/RWF	9.27	0.20	2.14
KES/TSH	21.47	0.20	1.06
USD/USH	3,557.01	0.22	2.39
USD/RWF	1,001.56	(0.00)	(1.07)
USD/TSH	2,319.01	(0.00)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,411.53	0.46	7.76
USE LCI**	347.07	-	4.59
RSE RSI	110.16	(0.13)	0.10
RSE RASI	147.74	(0.03)	(0.28)
DSE DSEI**	1,943.06	1.13	6.94
DSE TSI**	3,600.99	(0.00)	3.34

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.35	235.00	-
BLR	77,655.66	12.94	120.00	(0.83)
IMR	-	4.85	45.00	-
CMR	-	12.94	120.00	-
MTNR	-	25.89	240.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	590,305.86	12.58	270.00	-
DSE	79,756.47	54.97	1,180.00	-
JATU	155,210.64	52.17	1,120.00	(6.67)
TCCL	2,759.97	18.40	395.00	-
TPCC	13,415.57	149.06	3,200.00	-
VODA	358.68	35.87	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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