

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH MAY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.74	0.27	1.32
KES/GBP	152.59	0.02	(2.86)
KES/EUR	132.06	(0.10)	1.37

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	172.68	(1.17)	13.52
NSE-20	1,865.30	0.08	(0.17)
NSE-25	3,711.80	(0.34)	8.68
FTSE 15	199.09	0.54	11.75
FTSE 25	227.75	(0.50)	15.27

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.96	25.26	21.39	
Market Turnover (USD MN)	5.72	9.51	457.14	
Foreign Buys (%)	61.97	83.87	59.58	
Foreign Sales (%)	36.01	48.60	61.36	
Foreign Participation (%)	48.99	66.23	60.47	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.26	8.33	12,300
Home Afrika	0.40	5.26	4,600
NBV Ltd	5.46	5.00	9,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.38	(5.85)	1,400
TPS E.A	14.10	(3.42)	9,700
Stanbic Holdings	80.00	(3.32)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.38	1.76	0.31	41.80	(2.22)
Equity Group	1.72	0.97	0.61	43.55	3.57
KCB Group	1.15	0.61	0.99	43.00	1.78
Bamburi Cement	0.18	0.16	0.12	35.00	(2.91)
Stanchart Bank	0.10	-	-	131.50	(0.19)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.98	0.15	(1.20)
KES/RWF	9.30	0.28	2.43
KES/TSH	21.53	0.27	1.33
USD/USH	3,553.01	0.11	2.50
USD/RWF	1,001.65	(0.01)	(1.08)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,438.96	1.94	9.86
USE LCI**	347.07	-	4.59
RSE RSI	110.16	-	0.10
RSE RASI	147.74	-	(0.28)
DSE DSEI**	1,951.67	0.44	7.42
DSE TSI**	3,600.99	-	3.34

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.28	235.00	-
BLR	-	12.91	120.00	-
IMR	-	4.84	45.00	-
CMR	-	12.91	120.00	-
MTNR	-	25.81	240.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	878,500.35	12.54	270.00	-
DCB	3,447.15	12.31	265.00	-
DSE	525,723.58	54.82	1,180.00	-
NMB	9,783.97	108.71	2,340.00	-
PAL	185.83	18.58	400.00	-
SWALA	227.64	22.76	490.00	-
SWIS	37,983.74	52.03	1,120.00	-
TCCL	61,108.01	18.35	395.00	-
TPCC	858,685.25	148.66	3,200.00	-
VODA	7,512.20	35.77	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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