

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH MAY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.57	0.15	1.46
KES/GBP	152.14	0.30	(2.55)
KES/EUR	131.45	0.46	1.83

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	168.94	(2.17)	11.06
NSE-20	1,863.68	(0.09)	(0.25)
NSE-25	3,667.90	(1.18)	7.40
FTSE 15	197.62	(0.74)	10.93
FTSE 25	223.61	(1.82)	13.17

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.45	25.00	21.39	
Market Turnover (USD MN)	16.41	5.73	457.14	
Foreign Buys (%)	66.66	61.97	59.58	
Foreign Sales (%)	82.10	36.01	61.36	
Foreign Participation (%)	74.38	48.99	60.47	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.51	3.85	3,000
ABSA Bank	9.54	3.47	223,700
Unga Group	30.00	3.45	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	1.80	(10.00)	3,500
Umeme Ltd	5.58	(5.74)	1,500
Flame Tree Group	1.32	(5.71)	21,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.20	3.87	4.49	40.35	(3.47)
E.A Breweries	5.14	4.43	4.49	185.25	2.63
KCB Group	3.26	0.60	2.42	42.00	(2.33)
Equity Group	2.28	1.97	1.92	43.50	(0.11)
Co-operative Bank	0.13	-	0.01	12.15	(0.82)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.00	0.07	(1.14)
KES/RWF	9.31	0.16	2.59
KES/TSH	21.56	0.15	1.49
USD/USH	3,550.01	0.08	2.59
USD/RWF	1,001.77	(0.01)	(1.09)
USD/TSH	2,319.00	(0.00)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,428.29	(0.74)	9.04
USE LCI**	347.03	(0.01)	4.57
RSE RSI	110.16	-	0.10
RSE RASI	147.74	-	(0.28)
DSE DSEI**	1,957.22	0.28	7.72
DSE TSI**	3,600.94	(0.00)	3.34

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.24	235.00	-
BLR	194,579.27	12.89	120.00	-
IMR	-	4.83	45.00	-
CMR	-	12.89	120.00	-
MTNR	-	25.77	240.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	939,039.49	12.52	270.00	-
DCB	245.86	12.29	265.00	-
DSE	627,292.72	54.74	1,180.00	-
JATU	59,005.26	49.17	1,060.00	(5.36)
SWALA	681.90	22.73	490.00	-
TCCL	549.70	18.32	395.00	-
VODA	28,932.06	35.72	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com