

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

31ST MAY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.59	(0.05)	1.45
KES/GBP	152.32	(0.02)	(2.67)
KES/EUR	130.88	0.24	2.25

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	169.97	(1.58)	11.74
NSE-20	1,871.55	0.50	0.17
NSE-25	3,669.57	(1.16)	7.45
FTSE 15	197.85	(0.78)	11.06
FTSE 25	224.64	(1.33)	13.70

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.60	24.99	21.39	
Market Turnover (USD MN)	2.51	7.68	467.17	
Foreign Buys (%)	28.32	41.57	59.13	
Foreign Sales (%)	60.15	11.66	60.55	
Foreign Participation (%)	44.23	26.62	59.84	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	42.80	9.74	200
Nation Media	18.70	8.41	30,600
Olympia Capital	1.96	7.69	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi Supermarket	0.25	(3.85)	18,900
WPP Scangroup	5.62	(3.10)	13,400
CIC Insurance	2.08	(2.80)	183,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.74	0.48	0.62	40.85	(2.39)
Carbacid	0.72	-	0.56	10.55	(2.31)
Equity Group	0.24	0.15	0.18	42.20	(1.86)
Co-op Bank	0.20	-	-	12.15	-
E.A. Breweries	0.14	0.08	0.10	185.25	(0.54)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.95	(0.19)	(1.30)
KES/RWF	9.31	(0.04)	2.59
KES/TSH	21.55	(0.05)	1.47
USD/USH	3,545.01	0.14	2.72
USD/RWF	1,001.89	(0.01)	(1.10)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,453.60	0.13	10.97
USE LCI**	338.28	0.02	1.94
RSE RSI	109.23	-	(0.75)
RSE RASI	147.48	-	(0.45)
DSE DSEI**	1,978.98	0.92	8.92
DSE TSI**	3,615.22	0.53	3.75

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	12,618.13	25.24	235.00	-
BLR	-	12.89	120.00	-
IMR	-	4.83	45.00	-
CMR	-	12.89	120.00	-
MTNR	25,236.25	25.24	235.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	10,781,007.38	13.22	285.00	7.55
DSE	440,941.08	55.67	1,200.00	1.69
JATU	256,714.56	53.82	1,160.00	-
MKCB	361.88	36.19	780.00	-
NICO	79,799.94	9.97	215.00	2.38
TCCL	1,466.09	18.33	395.00	-
TOL	2,868,506.40	23.20	500.00	(9.09)
TPCC	148,465.01	148.47	3,200.00	-
VODA	7,144.88	35.72	770.00	-

*Local Currency

**Trading data for the previous day.

The NSE will remain closed tomorrow for Madaraka Day celebrations.

RESEARCH DEPARTMENT

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