

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD NOVEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	111.36	(0.06)	(2.00)
GBP/KES	152.06	0.21	(2.49)
EUR/KES	129.13	(0.11)	3.56

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	175.04	0.11	15.07
NSE-20	1,968.60	0.51	5.36
NSE-25	3,819.69	0.36	11.84
FTSE 15	208.21	(0.04)	16.87
FTSE 25	231.72	(0.02)	17.28

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.53	24.50	25.02	
Market Turnover (USD MN)	3.75	4.34	957.55	
Foreign Buys (%)	60.53	55.26	56.19	
Foreign Sales (%)	78.82	68.70	57.18	
Foreign Participation (%)	69.68	61.98	56.69	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	13.55	9.27	6,000
Stanbic Holdings	95.00	9.20	1,000
B.O.C Kenya	70.00	8.53	1,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	3.77	(4.07)	2,500
Nairobi Business Ventures	4.93	(3.71)	232,800
Home Afrika	0.37	(2.63)	94,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.04	2.11	2.65	41.60	(0.12)
E.A Breweries	0.38	0.10	0.21	169.25	1.35
Stanchart Bank	0.06	-	-	130.00	0.78
Equity Group	0.06	0.06	0.05	50.00	-
Kenya Power	0.04	-	0.00	1.94	(2.02)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.92	(0.20)	(4.36)
KES/RWF	9.15	(0.05)	0.80
KES/TSH	20.70	0.03	(2.55)
USD/USH	3,555.00	0.14	2.45
USD/RWF	1,018.90	(0.00)	(2.82)
USD/TSH	2,305.01	(0.09)	0.60

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,465.32	0.05	11.87
USE LCI**	335.83	-	1.20
RSE RSI	104.58	-	(4.97)
RSE RASI	146.16	-	(1.34)
DSE DSEI**	1,883.83	(0.19)	3.68
DSE TSI**	3,485.61	(0.36)	0.03

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	720.45	3.60	115.00	-
CQCIL	892.73	2.98	95.00	-
SBU	21,697.15	0.81	25.75	-
UMEM	5,836.17	6.20	198.00	-
RSE				
BOK	300,549.73	27.32	250.00	-
BLR	11,803.41	13.11	120.00	-
IMR	38,361.07	4.92	45.00	-
CMR	-	13.11	120.00	-
MTNR	4,371.63	21.86	200.00	-
DSE **				
CRDB	7,121,101.96	12.08	250.00	4.17
JATU	68,890.55	29.95	620.00	3.33
NMB	12,710,712.82	84.06	1,740.00	(6.45)
TBL	4,739.24	526.58	10,900.00	-
TPCC	914,804.71	173.92	3,600.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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