

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH NOVEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	111.65	(0.05)	(2.27)
GBP/KES	150.71	0.07	(1.59)
EUR/KES	129.05	(0.17)	3.62

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	171.03	0.36	12.44
NSE-20	1,934.83	(0.06)	3.56
NSE-25	3,775.33	0.68	10.54
FTSE 15	208.37	0.84	16.96
FTSE 25	228.80	0.62	15.80

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.90	23.82	24.45	
Market Turnover (USD MN)	8.73	1.38	974.14	
Foreign Buys (%)	30.22	12.66	55.87	
Foreign Sales (%)	67.95	50.71	57.10	
Foreign Participation (%)	49.09	31.69	56.48	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	33.60	5.00	1,000
DTB Kenya	60.00	4.35	1,300
BOC Kenya	68.75	3.77	1,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	4.54	(9.20)	59,400
E.A Cables	1.28	(7.25)	8,000
Sameer	2.81	(5.39)	20,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.73	1.27	4.61	40.10	0.12
KCB Group	1.18	0.33	0.69	44.40	0.91
Equity Group	0.97	0.97	0.27	51.75	2.99
E.A Breweries	0.30	-	0.24	165.00	(0.15)
Housing Finance	0.17	-	-	4.17	0.24

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.75	(0.19)	(4.89)
KES/RWF	9.13	(0.05)	0.56
KES/TSH	20.62	(0.05)	(2.94)
USD/USH	3,545.01	0.14	2.72
USD/RWF	1,019.19	(0.01)	(2.85)
USD/TSH	2,302.01	0.00	0.73

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,460.69	(0.31)	11.51
USE LCI**	334.38	(0.73)	0.76
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,873.16	0.27	3.10
DSE TSI**	3,472.34	0.32	(0.35)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	5,795.29	3.62	115.00	4.55
NIC	3,051.98	0.16	5.10	-
SBU	17,252.84	0.80	25.36	(2.46)
UCL	4,367.27	0.27	8.50	-
UMEM	6,299.23	6.30	200.00	(2.44)

RSE				
BOK	-	27.39	250.00	-
BLR	-	13.15	120.00	-
IMR	-	4.93	45.00	-
CMR	-	13.15	120.00	-
MTNR	-	19.72	180.00	-

DSE **				
CRDB	54,920.87	11.64	240.00	-
DSE	407.42	58.20	1,200.00	-
JATU	28,902.91	28.62	590.00	(3.28)
NICO	79,908.62	12.13	250.00	-
NMB	5,879,140.33	87.31	1,800.00	3.45
PAL	1,940.12	19.40	400.00	-
SWIS	14,352.02	53.35	1,100.00	-
TCCL	26,409.86	21.83	450.00	-
TOL	19,279.93	25.71	530.00	-
TPCC	331,304.29	164.91	3,400.00	-
VODA	1,120.42	37.35	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com