

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH NOVEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	111.77	(0.07)	(2.38)
GBP/KES	151.13	0.16	(1.87)
EUR/KES	129.20	0.09	3.51

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	172.42	(0.03)	13.35
NSE-20	1,931.01	(0.12)	3.35
NSE-25	3,803.30	(0.04)	11.36
FTSE 15	209.54	(0.29)	17.62
FTSE 25	230.32	(0.21)	16.57

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.07	24.08		24.64
Market Turnover (USD MN)	10.58	6.51		991.63
Foreign Buys (%)	37.56	51.31		55.64
Foreign Sales (%)	56.67	53.04		57.07
Foreign Participation (%)	47.11	52.18		56.35

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	415.00	7.79	200
Stanbic Holdings	94.00	7.74	300
Liberty Kenya	7.38	5.43	1,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.17	(10.00)	100
Eaagads	12.70	(9.29)	1,100
Centum Investment	15.95	(8.86)	46,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.66	1.70	4.13	40.50	-
Equity Group	3.10	1.44	0.59	53.00	(0.47)
BAT Kenya	0.80	0.77	0.80	429.00	(0.12)
E.A Breweries	0.34	0.02	0.33	162.75	(0.76)
ABSA Bank	0.21	-	-	10.30	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.58	(0.21)	(5.39)
KES/RWF	9.12	(0.06)	0.47
KES/TSH	20.59	(0.02)	(3.09)
USD/USH	3,530.01	0.14	3.14
USD/RWF	1,019.39	(0.01)	(2.87)
USD/TSH	2,301.00	(0.04)	0.78

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,468.59	0.82	12.12
USE LCI**	335.96	0.39	1.24
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,879.70	0.78	3.46
DSE TSI**	3,472.52	-	(0.34)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	9,261.66	18.52	585.00	2.80
NIC	209.93	0.16	5.10	-
SBU	26.87	0.81	25.72	-
UCL	711.34	0.27	8.50	-
UMEM	9,898.11	6.33	200.00	1.01
RSE				
BOK	54,823.96	27.41	250.00	-
BLR	27,631.28	13.16	120.00	-
IMR	52,795.47	4.93	45.00	-
CMR	-	13.16	120.00	-
MTNR	19,736.63	19.74	180.00	-
DSE **				
CRDB	97,811,282.26	11.66	240.00	-
DCB	6,897.79	9.72	200.00	-
DSE	272,608.48	59.26	1,220.00	-
JATU	21,781.48	28.66	590.00	-
NICO	1,214.40	12.14	250.00	-
NMB	174,961.02	87.44	1,800.00	-
SWIS	480.90	53.43	1,100.00	-
TPCC	6,606.34	165.16	3,400.00	-
VODA	2,618.25	37.40	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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