

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH NOVEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	111.91	(0.09)	(2.51)
GBP/KES	149.87	0.18	(1.02)
EUR/KES	128.12	0.24	4.31

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	170.83	(0.37)	12.31
NSE-20	1,917.51	(0.13)	2.63
NSE-25	3,766.71	(0.43)	10.29
FTSE 15	207.63	(0.30)	16.55
FTSE 25	227.90	(0.46)	15.35

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.82	23.91		24.42
Market Turnover (USD MN)	4.83	4.08		1,000.77
Foreign Buys (%)	20.78	14.11		55.29
Foreign Sales (%)	58.05	54.27		57.06
Foreign Participation (%)	39.42	34.19		56.17

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.80	8.57	1,000
Liberty Kenya Holdings	7.60	8.26	800
HF Group	4.45	7.23	37,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	14.45	(9.69)	100
ILAM FAHARI	6.52	(6.59)	18,200
Nairobi Business Ventures	5.04	(5.26)	1,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.62	0.97	1.58	40.05	(0.37)
EA Breweries	1.09	0.00	1.08	160.00	(1.39)
Equity Group	0.49	0.03	-	52.00	(0.95)
KCB Group	0.37	-	-	44.35	(0.34)
StanChart Bank	0.13	-	0.11	129.50	(0.77)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.55	0.08	(5.48)
KES/RWF	9.11	(0.07)	0.38
KES/TSH	20.56	(0.09)	(3.21)
USD/USH	3,531.01	(0.17)	3.11
USD/RWF	1,019.66	(0.01)	(2.90)
USD/TSH	2,301.01	(0.00)	0.78

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,468.17	(0.64)	12.09
USE LCI**	335.03	(0.54)	0.96
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,873.25	0.22	3.10
DSE TSI**	3,497.87	0.02	0.38

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
SBU	52,451.85	0.80	25.31	(1.59)
RSE				
BOK	-	27.44	250.00	-
BLR	-	13.17	120.00	-
IMR	34,572.45	4.94	45.00	-
CMR	-	13.17	120.00	-
MTNR	-	19.76	180.00	-
DSE **				
CRDB	44,112.85	12.16	250.00	-
DSE	2,400,721.76	63.23	1,300.00	6.56
JATU	4,990.05	26.26	540.00	-
NICO	12,159.00	12.16	250.00	-
NMB	410,546.23	91.44	1,880.00	-
TCCL	196.98	21.89	450.00	-
TOL	2,319.94	25.78	530.00	-
TPCC	247,878.25	165.36	3,400.00	-
TTP	291.82	5.84	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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