

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH NOVEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.01	(0.03)	(2.60)
GBP/KES	150.57	(0.19)	(1.49)
EUR/KES	127.60	0.49	4.70

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	169.70	(0.49)	11.56
NSE-20	1,900.18	(0.57)	1.70
NSE-25	3,739.78	(0.53)	9.50
FTSE 15	206.72	(0.30)	16.04
FTSE 25	226.84	(0.41)	14.81

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.64	23.76		24.26
Market Turnover (USD MN)	6.26	0.60		1,007.80
Foreign Buys (%)	34.92	16.49		55.14
Foreign Sales (%)	37.60	29.26		56.92
Foreign Participation (%)	36.26	22.88		56.03

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	7.50	7.14	1,600
Umeme	6.80	6.25	700
Eveready E.A	0.93	4.49	11,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	7.20	(10.00)	300
Nairobi Business Ventures	4.45	(9.55)	1,394,000
Trans-Century	1.19	(8.46)	800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.18	1.18	1.79	39.85	(0.50)
Stanbic Holdings	2.04	-	-	90.50	(3.72)
Equity Group	1.13	0.89	-	51.50	-
KCB Group	0.42	-	0.40	44.55	-
E.A Breweries	0.16	0.07	0.09	158.50	(1.09)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.56	0.11	(5.46)
KES/RWF	9.10	(0.03)	0.30
KES/TSH	20.55	(0.03)	(3.25)
USD/USH	3,535.00	(0.14)	3.00
USD/RWF	1,019.77	(0.00)	(2.91)
USD/TSH	2,302.01	(0.00)	0.73

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,451.38	(0.94)	10.80
USE LCI**	334.01	(1.20)	0.65
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,868.26	0.05	2.83
DSE TSI**	3,487.39	(0.29)	0.08

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	129,360.06	3.64	115.00	-
NVL	994.96	9.95	314.00	5.72
SBU	33,613.02	0.82	26.00	-
UMEM	161,026,767.98	5.36	169.06	(14.84)

RSE				
BOK	5,492.03	27.46	250.00	-
BLR	-	13.18	120.00	-
IMR	-	4.94	45.00	-
CMR	-	13.18	120.00	-
MTNR	415,197.55	19.77	180.00	-

DSE **				
CRDB	3,789,002.26	11.68	240.00	(4.00)
DCB	16,845.49	9.73	200.00	-
DSE	3,033,111.94	63.26	1,300.00	-
JATU	353,871.98	22.38	460.00	(8.00)
NMB	645,831.20	91.48	1,880.00	-
TBL	2,651.87	530.37	10,900.00	-
TPCC	140,291.46	165.44	3,400.00	-
VODA	21,730.77	37.47	770.00	-
YETU	7,225.75	26.76	550.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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