

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH NOVEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.11	(0.09)	(2.69)
GBP/KES	150.80	(0.15)	(1.65)
EUR/KES	126.89	0.56	5.23

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	169.50	(0.12)	11.43
NSE-20	1,890.59	(0.50)	1.19
NSE-25	3,745.85	0.16	9.68
FTSE 15	207.76	0.50	16.62
FTSE 25	227.23	0.17	15.01

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.59	23.62		24.23
Market Turnover (USD MN)	3.02	6.26		1,010.91
Foreign Buys (%)	17.09	34.92		55.02
Foreign Sales (%)	37.81	37.60		56.86
Foreign Participation (%)	27.45	36.26		55.94

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	1.99	9.34	1,000
Express Kenya	3.80	7.34	100
HF Group	4.78	6.46	56,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	4.10	(7.87)	444,400
NSE	8.22	(3.29)	4,500
Britam Holdings	7.02	(2.77)	29,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.14	0.11	1.10	45.30	1.68
Safaricom	0.94	-	-	39.70	(0.38)
Equity Group	0.57	0.39	-	52.00	0.97
StanChart Bank	0.09	-	0.04	129.00	(0.58)
Stanbic Holdings	0.08	-	-	90.75	0.28

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.62	0.20	(5.27)
KES/RWF	9.10	(0.08)	0.22
KES/TSH	20.53	(0.09)	(3.33)
USD/USH	3,545.00	(0.28)	2.72
USD/RWF	1,019.83	(0.01)	(2.91)
USD/TSH	2,302.01	0.00	0.73

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,450.04	(0.09)	10.70
USE LCI**	333.44	(0.17)	0.48
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,876.14	0.42	3.26
DSE TSI**	3,512.97	0.73	0.82

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
SBU	1,328,157.46	0.82	26.00	-
UMEM	78,270,521.90	5.22	165.00	(2.40)

RSE				
BOK	-	27.48	250.00	-
BLR	-	13.19	120.00	-
IMR	-	4.95	45.00	-
CMR	-	13.19	120.00	-
MTNR	59,361.53	19.79	180.00	-

DSE **				
CRDB	1,217,713.32	11.69	240.00	-
DCB	159,291.80	9.25	190.00	(5.00)
JATU	89,194.84	21.92	450.00	(2.17)
NMB	3,642,821.31	98.37	2,020.00	7.45
SWIS	5,357.05	53.57	1,100.00	-
TCCL	17,532.15	21.92	450.00	-
TOL	132,630.75	24.84	510.00	(3.77)
TPCC	125,510.75	165.58	3,400.00	-
TTP	58.44	5.84	120.00	-
VODA	3,749.93	37.50	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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