

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND NOVEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.25	(0.06)	(2.82)
GBP/KES	151.00	0.19	(1.78)
EUR/KES	126.84	0.24	5.27

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.81	(2.15)	8.35
NSE-20	1,876.11	(0.93)	0.41
NSE-25	3,679.83	(1.41)	7.75
FTSE 15	205.39	(1.11)	15.29
FTSE 25	221.93	(1.90)	12.32

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.91	23.41	23.55	
Market Turnover (USD MN)	5.22	7.57	1,024.06	
Foreign Buys (%)	46.25	72.45	55.11	
Foreign Sales (%)	29.85	75.13	56.86	
Foreign Participation (%)	38.05	73.79	55.98	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	4.18	9.71	3,400
B.O.C Kenya	70.00	2.94	1,500
ILAM FAHARI	6.96	1.75	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	2.61	(8.42)	7,100
Liberty Kenya Holdings	7.04	(5.63)	1,500
Nation Media Group	19.15	(4.25)	4,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	2.17	1.66	0.02	52.00	-
Safaricom	1.27	0.08	1.13	37.95	(3.31)
E.A Breweries	0.40	0.39	0.28	158.00	0.64
ABSA Bank	0.39	0.00	-	10.45	(0.48)
KCB Group	0.31	0.00	0.02	44.95	(2.07)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.85	(0.02)	(4.59)
KES/RWF	9.22	1.42	1.58
KES/TSH	20.51	(0.06)	(3.46)
USD/USH	3,575.01	(0.04)	1.90
USD/RWF	1,035.06	(1.49)	(4.45)
USD/TSH	2,302.00	0.00	0.73

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,461.70	0.94	11.59
USE LCI**	331.60	(0.58)	(0.08)
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,873.44	(0.02)	3.11
DSE TSI**	3,517.84	0.14	0.96

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
SBU	58,988.69	0.80	25.56	(1.69)
UCL	5,849,415.03	0.31	10.00	3.09

RSE				
BOK	-	27.11	250.00	-
BLR	-	13.01	120.00	-
IMR	-	4.88	45.00	-
CMR	-	13.01	120.00	-
MTNR	-	19.52	180.00	-

DSE **				
CRDB	16,068.42	11.70	240.00	-
DSE	1,267.84	63.39	1,300.00	-
JATU	50,689.27	21.94	450.00	-
NMB	52,765,464.01	99.48	2,040.00	0.99
SWALA	2,389.39	23.89	490.00	-
TCCL	146,033.36	24.14	495.00	10.00
TPCC	16,247.87	165.79	3,400.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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