

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH NOVEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.35	(0.06)	(2.91)
GBP/KES	150.42	0.39	(1.39)
EUR/KES	126.48	0.24	5.54

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	161.84	(1.18)	6.40
NSE-20	1,866.97	(0.61)	(0.08)
NSE-25	3,630.33	(1.02)	6.30
FTSE 15	202.81	(0.83)	13.84
FTSE 25	218.02	(1.19)	10.35

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.48	22.75	23.13	
Market Turnover (USD MN)	8.55	3.49	1,036.44	
Foreign Buys (%)	16.69	29.68	54.69	
Foreign Sales (%)	54.62	63.02	56.86	
Foreign Participation (%)	35.66	46.35	55.78	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	423.50	10.00	200
Olympia Capital	2.00	9.89	100
NBV Ltd	5.00	9.41	192,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	2.65	(7.67)	3,300
CIC Insurance	2.00	(6.98)	1,158,300
E.A.Cables	1.20	(5.51)	62,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.95	0.93	4.05	36.95	(1.60)
KCB Group	1.63	0.42	0.10	44.00	(1.57)
NCBA Group	0.69	-	-	23.10	(1.91)
E.A Breweries	0.45	0.00	0.41	155.00	(1.59)
ABSA Bank	0.41	0.00	-	10.90	1.40

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.78	(0.11)	(4.81)
KES/RWF	9.21	(0.05)	1.51
KES/TSH	20.47	(0.06)	(3.62)
USD/USH	3,570.01	0.06	2.04
USD/RWF	1,035.17	(0.00)	(4.46)
USD/TSH	2,300.01	0.00	0.82

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,457.78	(0.67)	11.29
USE LCI**	332.47	(0.33)	0.19
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,864.75	(0.03)	2.63
DSE TSI**	3,518.89	0.01	0.99

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	331,636.02	3.46	110.00	(4.35)
DFCU	9,205.12	18.41	585.00	-
SBU	8,182.33	0.82	26.00	-
SBU	22,312.97	0.82	26.00	1.72
RSE				
BOK	-	27.13	250.00	-
BLR	100,284.36	13.02	120.00	-
IMR	19,535.91	4.88	45.00	-
CMR	6,511.97	13.02	120.00	-
MTNR	-	19.54	180.00	-
DSE **				
CRDB	207,036.02	11.72	240.00	-
DSE	15,621.49	63.50	1,300.00	-
JATU	239,326.78	21.74	445.00	7.23
NMB	1,284,479.14	99.65	2,040.00	-
TCCL	41,676.84	26.38	540.00	-
TICL	3,419.34	17.10	350.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com