

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH NOVEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.36	(0.01)	(2.92)
GBP/KES	150.42	0.00	(1.39)
EUR/KES	126.30	0.14	5.67

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	162.14	0.19	6.59
NSE-20	1,871.93	0.27	0.19
NSE-25	3,635.00	0.13	6.43
FTSE 15	202.65	(0.08)	13.75
FTSE 25	218.07	0.02	10.37

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.47	22.47		23.13
Market Turnover (USD MN)	13.55	8.55		1,050.39
Foreign Buys (%)	54.45	16.69		54.69
Foreign Sales (%)	60.18	54.62		56.90
Foreign Participation (%)	57.32	35.66		55.80

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
CIC Insurance	2.18	9.00	26,500
E.A.Cables	1.29	7.50	1,900
Britam Holdings	7.46	6.57	44,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	4.14	(7.17)	60,500
Express Kenya	3.80	(6.17)	100
Nation Media Group	18.65	(3.62)	13,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	8.19	4.24	6.31	37.00	0.14
Equity Group	2.95	2.89	1.06	51.50	-
KCB Group	1.32	0.14	-	44.00	-
E.A Breweries	0.76	-	0.74	153.50	(0.97)
StanChart Bank	0.07	0.01	0.03	127.75	(0.20)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.78	0.01	(4.80)
KES/RWF	9.21	0.00	1.51
KES/TSH	20.50	0.12	(3.51)
USD/USH	3,571.01	(0.03)	2.01
USD/RWF	1,035.33	(0.02)	(4.48)
USD/TSH	2,303.00	(0.13)	0.69

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,454.10	(0.25)	11.01
USE LCI**	330.58	(0.57)	(0.38)
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,861.09	(0.20)	2.43
DSE TSI**	3,520.02	0.03	1.02

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	24,401.47	3.54	112.39	2.17
CQCIL	59.77	2.99	94.98	-
DFCU	1,837.60	18.38	584.00	(0.17)
NIC	1,604.76	0.16	5.10	-
NVL	3,952.11	9.88	314.00	-
SBU	80.24	0.80	25.50	(1.92)
UCL	3,476.97	0.27	8.50	(15.00)

RSE				
BOK	-	27.13	250.00	-
BLR	-	13.02	120.00	-
IMR	-	4.88	45.00	-
CMR	-	13.02	120.00	-
MTNR	-	19.54	180.00	-

DSE **				
CRDB	3,591,369.94	11.71	240.00	-
JATU	90,625.88	21.22	435.00	(2.25)
NMB	894,797.96	99.53	2,040.00	-
TBL	13,296,470.50	531.82	10,900.00	-
TCCL	126,660.10	28.79	590.00	9.26
TOL	28,366.79	24.88	510.00	-
TPCC	21,565.39	165.89	3,400.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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