

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH NOVEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.39	(0.02)	(2.94)
GBP/KES	149.97	0.30	(1.09)
EUR/KES	126.15	0.12	5.78

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.77	1.62	8.32
NSE-20	1,886.35	0.77	0.96
NSE-25	3,668.11	0.91	7.40
FTSE 15	204.19	0.76	14.62
FTSE 25	220.88	1.29	11.79

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.84	22.47	23.51	
Market Turnover (USD MN)	22.26	13.55	1,050.39	
Foreign Buys (%)	10.63	54.45	54.69	
Foreign Sales (%)	96.19	60.18	56.90	
Foreign Participation (%)	53.41	57.32	55.80	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	5.68	7.17	366,600
CIC Insurance	2.30	5.50	134,600
Uchumi Supermarket	0.23	4.55	10,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.23	(5.38)	800
Unga Group	27.55	(3.33)	100
Jubilee Holdings	340.00	(2.58)	5,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	21.23	2.01	20.84	38.00	2.70
Equity Group	0.33	0.32	0.32	51.50	-
KCB Group	0.17	-	0.10	43.85	(0.34)
StanChart Bank	0.15	-	0.12	127.50	(0.20)
ABSA Bank	0.12	0.00	0.00	10.95	0.46

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.66	(0.38)	(5.16)
KES/RWF	9.21	(0.00)	1.50
KES/TSH	20.49	(0.02)	(3.53)
USD/USH	3,558.01	0.36	2.37
USD/RWF	1,035.48	(0.02)	(4.49)
USD/TSH	2,303.01	(0.00)	0.69

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,442.15	(0.82)	10.10
USE LCI**	334.96	1.32	0.94
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,861.73	0.03	2.47
DSE TSI**	3,517.56	(0.07)	0.95

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	16,962.76	3.53	111.88	(0.45)
SBU	326,724.63	0.81	25.75	0.98
UMEM	183,622.54	5.97	188.94	14.51

RSE				
BOK	-	27.13	250.00	-
BLR	1,302.41	13.02	120.00	-
IMR	3,418.82	4.88	45.00	-
CMR	-	13.02	120.00	-
MTNR	39,072.25	19.54	180.00	-

DSE **				
CRDB	333,084.46	11.71	240.00	-
DSE	6,978.30	63.44	1,300.00	-
JATU	200,272.30	21.96	450.00	3.45
NICO	73,198.94	12.20	250.00	-
NMB	3,909,467.55	98.57	2,020.00	(0.98)
PAL	1,951.97	19.52	400.00	-
SWIS	536.79	53.68	1,100.00	-
TCCL	373,373.15	31.23	640.00	8.47
TPCC	98,720.97	165.92	3,400.00	-
VODA	3,381.79	37.58	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com