

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH NOVEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.49	(0.04)	(3.04)
GBP/KES	150.11	(0.14)	(1.18)
EUR/KES	126.96	(0.24)	5.18

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	163.90	(0.53)	7.75
NSE-20	1,871.31	(0.90)	0.16
NSE-25	3,633.46	(0.85)	6.39
FTSE 15	201.01	(0.99)	12.83
FTSE 25	218.59	(0.74)	10.63

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.70	22.82		23.38
Market Turnover (USD MN)	10.04	5.74		1,089.56
Foreign Buys (%)	55.96	49.48		53.75
Foreign Sales (%)	84.93	71.33		58.07
Foreign Participation (%)	70.45	60.41		55.91

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.23	9.52	12,300
Trans-Century	1.31	5.65	300
NCBA Group	24.70	2.07	32,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	1.81	(8.59)	15,400
Eveready E.A	0.86	(6.52)	12,200
Britam Holdings	7.20	(4.00)	47,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.28	3.40	4.66	37.95	(0.26)
Equity Group	2.54	1.56	2.35	49.00	(2.49)
KCB Group	1.18	-	1.13	43.40	(0.34)
Stanbic Holdings	0.41	0.41	0.00	92.25	-
E.A Breweries	0.34	0.15	0.28	153.00	(0.97)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.69	(0.04)	(5.06)
KES/RWF	9.21	(0.03)	1.43
KES/TSH	20.46	(0.04)	(3.66)
USD/USH	3,565.01	(0.00)	2.18
USD/RWF	1,035.68	(0.01)	(4.51)
USD/TSH	2,302.00	(0.00)	0.73

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,435.89	0.30	9.62
USE LCI**	331.31	(0.01)	(0.16)
RSE RSI	99.93	(0.92)	(9.20)
RSE RASI	144.83	(0.19)	(2.24)
DSE DSEI**	1,858.26	0.05	2.28
DSE TSI**	3,515.74	0.04	0.90

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	299.76	3.00	95.00	-
SBU	120,534.01	0.79	25.00	(0.12)
UCL	48,889.17	0.31	9.70	14.12

RSE				
BOK	38,014.55	27.15	250.00	-
BLR	-	13.03	120.00	-
IMR	65,004.89	4.89	45.00	-
CMR	-	13.03	120.00	-
MTNR	62,724.01	19.01	175.00	(2.78)

DSE **				
CRDB	366,020.99	11.73	240.00	-
DCB	185.69	9.28	190.00	-
DSE	3,493.87	63.52	1,300.00	-
JATU	109,727.14	21.99	450.00	1.12
NICO	120,326.03	13.19	270.00	-
NMB	2,931.92	97.73	2,000.00	-
TCCL	323,244.27	34.21	700.00	9.38
TOL	5,201,330.11	24.92	510.00	-
TPCC	147,866.54	166.14	3,400.00	-
TTP	58.64	5.86	120.00	-
VODA	752.53	37.63	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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