

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST OCTOBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.49	(0.01)	(1.21)
GBP/KES	148.93	0.48	(0.39)
EUR/KES	128.38	0.49	4.12

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	181.23	1.64	19.14
NSE-20	2,038.08	0.34	9.08
NSE-25	3,952.17	0.96	15.72
FTSE 15	216.25	0.54	21.39
FTSE 25	240.50	1.31	21.72

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.56	25.15	25.87	
Market Turnover (USD MN)	1.26	4.02	863.36	
Foreign Buys (%)	84.39	90.26	55.32	
Foreign Sales (%)	57.60	90.68	55.86	
Foreign Participation (%)	71.00	90.47	55.59	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	13.90	6.92	200
Olympia Capital	2.00	6.38	300
Eveready E.A	1.22	5.17	5,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TransCentury	1.27	(8.63)	41,900
WPP Scangroup	4.99	(5.13)	691,400
BOC Kenya	68.00	(4.23)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.90	0.87	0.54	43.20	2.61
Equity Group	0.21	0.19	0.18	50.50	(0.49)
WPP Scangroup	0.03	0.00	-	4.99	(5.13)
KCB Group	0.02	-	0.00	46.75	-
Longhorn Publishers	0.02	-	-	4.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.17	0.56	(3.62)
KES/RWF	9.20	0.00	1.32
KES/TSH	20.86	(0.22)	(1.79)
USD/USH	3,555.01	(0.57)	2.45
USD/RWF	1,016.22	(0.01)	(2.55)
USD/TSH	2,305.01	0.22	0.60

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,511.30	(0.30)	15.38
USE LCI**	341.60	(0.15)	2.94
RSE RSI	104.58	-	(4.97)
RSE RASI	146.16	-	(1.34)
DSE DSEI**	1,948.51	(0.29)	7.24
DSE TSI**	3,585.85	0.01	2.91

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	27.18	250.00	-
BLR	-	13.05	120.00	-
IMR	86,604.33	4.89	45.00	-
CMR	-	13.05	120.00	-
MTNR	-	21.75	200.00	-

DSE **				
CRDB	1,204,095.72	11.50	240.00	-
JATU	791,244.82	30.20	630.00	5.00
NMB	14,190,059.83	107.38	2,240.00	-
SWALA	469.78	23.49	490.00	-
SWIS	527.30	52.73	1,100.00	-
TCCL	256.46	25.65	535.00	-
TOL	254.07	25.41	530.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com