

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH OCTOBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.51	(0.01)	(1.22)
GBP/KES	149.45	(0.35)	(0.74)
EUR/KES	128.34	0.03	4.15

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	181.92	0.38	19.60
NSE-20	2,027.64	(0.51)	8.52
NSE-25	3,944.31	(0.20)	15.49
FTSE 15	215.67	(0.27)	21.06
FTSE 25	240.78	0.12	21.86
FTSE 25	240.50	1.31	21.72

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.65	25.56	25.97	
Market Turnover (USD MN)	3.01	1.25	866.41	
Foreign Buys (%)	77.63	84.39	55.40	
Foreign Sales (%)	78.73	57.60	55.94	
Foreign Participation (%)	78.18	71.00	55.67	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	30.90	9.96	5,100
BK Group	30.75	9.82	1,300
Kenya Power	1.84	5.75	821,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	6.62	(5.43)	2,400
Sameer Africa	3.26	(4.68)	3,700
Sasini	19.10	(4.50)	1,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.35	2.32	2.23	43.60	0.93
I&M Group	0.31	-	-	22.40	(1.54)
KCB Group	0.11	0.01	0.09	46.60	(0.32)
Stanchart Bank	0.08	-	-	130.50	(0.19)
Equity Group	0.06	-	0.04	50.00	(0.99)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.21	0.13	(3.49)
KES/RWF	9.20	0.00	1.32
KES/TSH	20.86	(0.01)	(1.81)
USD/USH	3,560.01	(0.14)	2.31
USD/RWF	1,016.37	(0.01)	(2.56)
USD/TSH	2,305.00	0.00	0.60

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,517.28	0.40	15.84
USE LCI**	341.92	0.09	3.03
RSE RSI	103.88	(0.67)	(5.61)
RSE RASI	145.95	(0.14)	(1.48)
DSE DSEI**	1,949.48	0.05	7.30
DSE TSI**	3,586.08	0.01	2.91

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	532,770.84	27.18	250.00	-
BLR	437,633.19	12.50	115.00	(4.17)
IMR	5,871.35	4.89	45.00	-
CMR	-	13.05	120.00	-
MTNR	2,174.57	21.75	200.00	-

DSE **				
CRDB	160,789.33	11.51	240.00	-
JATU	316,423.84	31.64	660.00	4.76
NICO	40,751.55	11.99	250.00	-
TOL	1,270.49	25.41	530.00	-
TPCC	3,643.67	182.18	3,800.00	-
VODA	8,490.71	36.92	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com