

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05<sup>TH</sup> OCTOBER 2021



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| USD/KES | 110.55 | (0.04) | (1.27) |
| GBP/KES | 150.01 | (0.38) | (1.12) |
| EUR/KES | 128.64 | (0.23) | 3.92   |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d |
|----------------|----------|--------|-------|
| NASI           | 179.69   | (1.23) | 18.13 |
| NSE-20         | 2,015.81 | (0.58) | 7.89  |
| NSE-25         | 3,901.11 | (1.10) | 14.23 |
| FTSE 15        | 212.79   | (1.34) | 19.44 |
| FTSE 25        | 237.39   | (1.41) | 20.15 |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)*      | 25.33 | 25.64 | 25.65  |       |
| Market Turnover (USD MN)  | 3.45  | 3.01  | 869.91 |       |
| Foreign Buys (%)          | 76.32 | 77.63 | 55.48  |       |
| Foreign Sales (%)         | 32.30 | 78.73 | 55.85  |       |
| Foreign Participation (%) | 54.31 | 78.18 | 55.66  |       |

| Top Gainers      | VWAP  | 1-day  | Volumes  |
|------------------|-------|--------|----------|
|                  | (KES) | ch (%) | (shares) |
| Longhorn         | 4.20  | 4.74   | 500      |
| Stanbic Holdings | 92.00 | 4.55   | 30,200   |
| Sasini           | 19.95 | 4.45   | 600      |

| Top Losers                | VWAP  | 1-day  | Volumes  |
|---------------------------|-------|--------|----------|
|                           | (KES) | ch (%) | (shares) |
| Nairobi Business Ventures | 6.32  | (7.06) | 53,600   |
| NSE                       | 9.04  | (4.44) | 86,100   |
| Uchumi                    | 0.22  | (4.35) | 84,200   |

| Top Traders      | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|------------------|----------|---------|---------|--------|--------|
|                  | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom        | 2.34     | 2.26    | 0.31    | 42.95  | (1.49) |
| Equity Group     | 0.34     | 0.31    | 0.27    | 49.90  | (0.20) |
| E.A Breweries    | 0.32     | 0.05    | 0.22    | 166.50 | (2.20) |
| KCB Group        | 0.29     | 0.00    | 0.26    | 45.20  | (3.00) |
| Stanbic Holdings | 0.03     | -       | 0.02    | 92.00  | 4.55   |

\*Year-to-date refers to Market Capitalization as at 31st December 2020

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 32.20    | (0.04) | (3.53) |
| KES/RWF | 9.19     | (0.03) | 1.29   |
| KES/TSH | 20.85    | (0.04) | (1.85) |
| USD/USH | 3,560.00 | 0.00   | 2.31   |
| USD/RWF | 1,016.49 | (0.01) | (2.58) |
| USD/TSH | 2,305.01 | (0.00) | 0.60   |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| USE ALSI**     | 1,516.43 | (0.06) | 15.77  |
| USE LCI**      | 341.21   | (0.21) | 2.82   |
| RSE RSI        | 103.88   | -      | (5.61) |
| RSE RASI       | 145.95   | -      | (1.48) |
| DSE DSEI**     | 1,934.03 | (0.79) | 6.45   |
| DSE TSI**      | 3,586.38 | 0.01   | 2.92   |

| RSE  | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|------|-------------------|------------|-------------|--------------|
| BOK  | -                 | 27.19      | 250.00      | -            |
| BLR  | -                 | 12.51      | 115.00      | -            |
| IMR  | 5,873.01          | 4.89       | 45.00       | -            |
| CMR  | -                 | 13.05      | 120.00      | -            |
| MTNR | -                 | 21.75      | 200.00      | -            |

| DSE ** |            |        |          |      |
|--------|------------|--------|----------|------|
| CRDB   | 642,538.54 | 11.51  | 240.00   | -    |
| DCB    | 7,913.74   | 10.55  | 220.00   | -    |
| JATU   | 582,163.86 | 33.57  | 700.00   | 6.06 |
| NICO   | 21,582.94  | 11.99  | 250.00   | -    |
| TPCC   | 259,714.72 | 182.26 | 3,800.00 | -    |

\*Local Currency

\*\*Trading data for the previous day.

### RESEARCH DEPARTMENT

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