

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH OCTOBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.69	(0.07)	(1.39)
GBP/KES	150.20	0.23	(1.24)
EUR/KES	127.78	0.47	4.56

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	177.70	(1.00)	16.82
NSE-20	2,002.23	(0.79)	7.16
NSE-25	3,868.38	(0.70)	13.27
FTSE 15	211.72	(0.46)	18.84
FTSE 25	235.43	(0.79)	19.16

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.02	25.27	25.36	
Market Turnover (USD MN)	2.33	8.10	880.49	
Foreign Buys (%)	37.51	57.30	55.45	
Foreign Sales (%)	65.83	77.32	56.07	
Foreign Participation (%)	51.67	67.31	55.76	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.23	4.55	5,000
E.A.Cables	1.55	3.33	300
Bamburi Cement	36.90	2.36	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	6.32	(8.41)	38,200
NSE	9.16	(5.57)	15,700
Olympia Capital	1.92	(4.00)	8,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.05	-	1.00	45.90	0.88
Safaricom	0.93	0.87	0.51	42.35	(1.40)
DTB Kenya	0.10	-	-	62.25	(1.19)
I&M Group	0.05	-	-	22.00	-
E.A Breweries	0.04	-	-	165.00	(1.05)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.16	(0.07)	(3.66)
KES/RWF	9.19	(0.05)	1.20
KES/TSH	20.78	(0.28)	(2.18)
USD/USH	3,560.01	0.00	2.31
USD/RWF	1,016.78	(0.01)	(2.61)
USD/TSH	2,300.01	0.22	0.82

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,506.43	-	15.01
USE LCI**	338.90	(0.61)	2.12
RSE RSI	103.88	-	(5.61)
RSE RASI	145.95	-	(1.48)
DSE DSEI**	1,931.03	0.27	6.28
DSE TSI**	3,587.00	(0.01)	2.94

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	457,237.42	27.22	250.00	-
BLR	-	12.52	115.00	-
IMR	489.90	4.90	45.00	-
CMR	-	13.06	120.00	-
MTNR	26,127.85	21.77	200.00	-

DSE **

CRDB	12,936.57	11.55	240.00	-
JATU	267,702.36	32.73	680.00	(4.23)
NICO	49,345.95	11.79	245.00	(2.00)
NMB	10,780.48	107.80	2,240.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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