

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH OCTOBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.72	(0.02)	(1.41)
GBP/KES	150.46	(0.17)	(1.42)
EUR/KES	127.90	(0.09)	4.48

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	175.82	(1.06)	15.59
NSE-20	1,992.92	(0.46)	6.67
NSE-25	3,834.90	(0.87)	12.29
FTSE 15	211.30	(0.20)	18.61
FTSE 25	233.55	(0.80)	18.21

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.74	25.01	25.09	
Market Turnover (USD MN)	9.12	2.33	880.49	
Foreign Buys (%)	6.96	37.51	55.45	
Foreign Sales (%)	77.59	65.83	56.07	
Foreign Participation (%)	42.28	51.67	55.76	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	30.00	7.14	300
Sanlam	11.90	3.03	100
KenGen	4.78	2.58	1,150,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	5.80	(8.23)	408,600
Sameer	3.14	(7.92)	10,000
Stanbic	86.25	(7.75)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	8.35	0.57	6.60	41.65	(1.65)
KCB Group	0.32	0.01	0.30	46.10	0.44
Equity Group	0.16	-	0.12	49.35	0.10
ABSA Bank	0.10	-	0.03	10.25	-
KenGen	0.05	0.05	-	4.78	2.58

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.24	0.26	(3.40)
KES/RWF	9.18	(0.01)	1.19
KES/TSH	20.77	(0.02)	(2.20)
USD/USH	3,570.01	(0.28)	2.04
USD/RWF	1,016.92	(0.01)	(2.62)
USD/TSH	2,300.00	0.00	0.82

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,484.79	(1.44)	13.35
USE LCI**	338.77	(0.04)	2.09
RSE RSI	103.88	-	(5.61)
RSE RASI	145.95	-	(1.48)
DSE DSEI**	1,936.07	0.26	6.56
DSE TSI**	3,597.26	0.29	3.24

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	149,702.23	27.22	250.00	-
BLR	-	12.52	115.00	-
IMR	14,698.04	4.90	45.00	-
CMR	-	13.06	120.00	-
MTNR	-	21.77	200.00	-

DSE **				
CRDB	1,878,917.19	12.03	250.00	4.17
DSE	14,393.13	62.58	1,300.00	-
JATU	165,159.96	35.14	730.00	7.35
NICO	589.69	11.79	245.00	-
TCCL	19,057.66	25.75	535.00	-
TPCC	124,387.45	182.92	3,800.00	-
TTP	577.65	5.78	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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