

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13<sup>TH</sup> OCTOBER 2021



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| USD/KES | 110.77 | (0.03) | (1.46) |
| GBP/KES | 150.69 | (0.03) | (1.57) |
| EUR/KES | 127.91 | 0.02   | 4.47   |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d |
|----------------|----------|--------|-------|
| NASI           | 176.17   | 0.05   | 15.82 |
| NSE-20         | 1,974.15 | (0.37) | 5.66  |
| NSE-25         | 3,828.16 | (0.12) | 12.09 |
| FTSE 15        | 209.96   | (0.45) | 17.86 |
| FTSE 25        | 233.43   | (0.14) | 18.14 |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)*      | 24.78 | 24.77 | 25.14  |       |
| Market Turnover (USD MN)  | 0.51  | 7.73  | 888.85 |       |
| Foreign Buys (%)          | 40.38 | 67.10 | 55.55  |       |
| Foreign Sales (%)         | 13.49 | 89.30 | 56.34  |       |
| Foreign Participation (%) | 26.93 | 78.20 | 55.94  |       |

| Top Gainers   | VWAP  | 1-day  | Volumes  |
|---------------|-------|--------|----------|
|               | (KES) | ch (%) | (shares) |
| Liberty Kenya | 8.14  | 4.36   | 17,094   |
| HF Group      | 3.77  | 1.89   | 58,058   |
| WPP Scangroup | 5.04  | 1.82   | 114,408  |

| Top Losers         | VWAP  | 1-day  | Volumes   |
|--------------------|-------|--------|-----------|
|                    | (KES) | ch (%) | (shares)  |
| Umeme              | 6.50  | (4.41) | 4,362,150 |
| Sasini             | 19.15 | (3.53) | 21,065    |
| TPS Eastern Africa | 16.00 | (3.03) | 12,800    |

| Top Traders   | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|---------------|----------|---------|---------|--------|--------|
|               | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom     | 0.18     | 0.16    | 0.05    | 42.00  | 0.36   |
| Kenya Re      | 0.07     | 0.00    | -       | 2.45   | (2.00) |
| KCB Group     | 0.06     | -       | -       | 45.40  | (0.87) |
| Umeme         | 0.04     | 0.04    | -       | 6.50   | (4.41) |
| E.A Breweries | 0.03     | 0.00    | -       | 163.50 | (0.76) |

\*Year-to-date refers to Market Capitalization as at 31st December 2020

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 32.36    | (0.17) | (3.05) |
| KES/RWF | 9.18     | (0.02) | 1.18   |
| KES/TSH | 20.76    | (0.25) | (2.25) |
| USD/USH | 3,585.01 | 0.14   | 1.63   |
| USD/RWF | 1,017.30 | (0.01) | (2.66) |
| USD/TSH | 2,300.00 | 0.22   | 0.82   |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| USE ALSI**     | 1,498.39 | 0.65   | 14.39  |
| USE LCI**      | 338.00   | -      | 1.85   |
| RSE RSI        | 103.88   | -      | (5.61) |
| RSE RASI       | 145.95   | -      | (1.48) |
| DSE DSEI**     | 1,926.88 | -      | 6.05   |
| DSE TSI**      | 3,585.88 | (0.01) | 2.91   |

| RSE  | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|------|-------------------|------------|-------------|--------------|
| BOK  | 76,220.34         | 27.22      | 250.00      | -            |
| BLR  | -                 | 12.52      | 115.00      | -            |
| IMR  | 4,899.88          | 4.90       | 45.00       | -            |
| CMR  | -                 | 13.07      | 120.00      | -            |
| MTNR | 43,554.48         | 21.78      | 200.00      | -            |

| DSE ** |            |        |          |        |
|--------|------------|--------|----------|--------|
| CRDB   | 607,631.51 | 11.56  | 240.00   | -      |
| DCB    | 103,256.13 | 9.63   | 200.00   | (9.09) |
| DSE    | 15,652.17  | 62.61  | 1,300.00 | -      |
| JATU   | 112,262.15 | 35.64  | 740.00   | 7.25   |
| MKCB   | 1,126.96   | 37.57  | 780.00   | -      |
| NICO   | 235.99     | 11.80  | 245.00   | -      |
| TPCC   | 755,831.03 | 183.01 | 3,800.00 | -      |
| VODA   | 2,225.02   | 37.08  | 770.00   | -      |

\*Local Currency

\*\*Trading data for the previous day.

### RESEARCH DEPARTMENT

[research@dyerandblair.com](mailto:research@dyerandblair.com)