

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH OCTOBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.81	(0.04)	(1.50)
GBP/KES	150.83	(0.09)	(1.67)
EUR/KES	127.99	(0.06)	4.41

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	177.10	0.53	16.43
NSE-20	1,972.91	(0.06)	5.59
NSE-25	3,840.40	0.32	12.45
FTSE 15	210.12	0.08	17.95
FTSE 25	234.30	0.37	18.58

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.90	24.77	25.27	
Market Turnover (USD MN)	1.92	0.51	890.80	
Foreign Buys (%)	62.12	40.38	55.56	
Foreign Sales (%)	34.18	13.49	56.29	
Foreign Participation (%)	48.15	26.93	55.93	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Limuru Tea	330.00	10.00	300
Eaagads	13.00	8.33	100
Eveready E.A	1.09	2.83	2,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.29	(7.86)	5,600
Nairobi Business Ventures	5.94	(7.19)	959,700
BK Group	28.20	(6.00)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.94	0.92	0.40	42.45	1.07
E.A Breweries	0.43	0.22	0.18	163.00	(0.31)
KCB Group	0.28	-	-	45.05	(0.77)
ABSA Bank	0.06	0.04	-	10.25	1.49
NBV	0.05	0.01	0.03	5.94	(7.19)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.44	0.24	(2.81)
KES/RWF	9.18	(0.03)	1.15
KES/TSH	20.80	0.18	(2.07)
USD/USH	3,595.01	(0.28)	1.35
USD/RWF	1,017.36	(0.01)	(2.66)
USD/TSH	2,305.00	(0.22)	0.60

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,489.50	(0.59)	13.71
USE LCI**	338.00	-	1.85
RSE RSI	103.88	-	(5.61)
RSE RASI	145.95	-	(1.48)
DSE DSEI**	1,923.13	(0.19)	5.85
DSE TSI**	3,585.65	(0.01)	2.90

USE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	15,066.52	2.90	94.00	-
SBU	147,780.09	0.80	26.00	-
UMEM	75,135.32	6.16	200.00	-
RSE				
BOK	-	27.23	250.00	-
BLR	-	12.53	115.00	-
IMR	24,506.87	4.90	45.00	-
CMR	-	13.07	120.00	-
MTNR	-	21.78	200.00	-
DSE **				
CRDB	316,768.66	11.54	240.00	-
DCB	72,764.68	10.58	220.00	-
DSE	35,622.77	62.50	1,300.00	-
JATU	408,907.14	34.13	710.00	(4.05)
NICO	2,120.06	11.78	245.00	-
NMB	538,427.89	107.69	2,240.00	-
TPCC	18,268.09	182.68	3,800.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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