

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH OCTOBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.87	(0.05)	(1.55)
GBP/KES	151.89	(0.70)	(2.38)
EUR/KES	128.63	(0.50)	3.93

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	178.86	0.99	17.59
NSE-20	1,970.44	(0.13)	5.46
NSE-25	3,867.27	0.70	13.24
FTSE 15	210.88	0.36	18.37
FTSE 25	236.31	0.86	19.60

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.14	24.89		25.53
Market Turnover (USD MN)	8.73	1.92		899.67
Foreign Buys (%)	67.59	62.12		55.68
Foreign Sales (%)	64.72	34.18		56.38
Foreign Participation (%)	66.16	48.15		56.03

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.40	8.53	300
Olympia Capital	2.00	4.71	2,900
TPS Eastern Africa	16.00	3.56	5,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.23	(4.17)	30,300
Kenya Power	1.70	(3.95)	849,600
CIC Insurance	2.69	(3.58)	107,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.38	4.35	3.28	43.10	1.53
Equity Group	2.30	0.94	1.24	49.50	0.51
KCB Group	1.10	0.61	0.81	45.10	0.11
E.A Breweries	0.48	0.00	0.24	164.75	1.07
Co-operative Bank	0.17	0.00	-	13.00	(0.38)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.56	0.37	(2.46)
KES/RWF	9.01	(1.89)	(0.76)
KES/TSH	20.75	(0.27)	(2.34)
USD/USH	3,610.00	(0.42)	0.94
USD/RWF	998.66	1.84	(0.78)
USD/TSH	2,300.00	0.22	0.82

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,492.10	0.17	13.91
USE LCI**	338.00	-	1.85
RSE RSI	104.58	0.67	(4.97)
RSE RASI	146.16	0.14	(1.34)

RSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	727,155.66	27.75	250.00	-
BLR	17,318.52	13.32	120.00	4.35
IMR	-	5.00	45.00	-
CMR	-	13.32	120.00	-
MTNR	17,762.58	22.20	200.00	-

Yesterday was a national holiday (Nyerere Day) in Tanzania hence The DSE was closed.

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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