

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18<sup>TH</sup> OCTOBER 2021



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.89	(0.02)	(1.58)
GBP/KES	152.06	(0.11)	(2.50)
EUR/KES	128.64	(0.01)	3.92

### KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	178.36	(0.28)	17.26
NSE-20	1,962.74	(0.39)	5.05
NSE-25	3,857.89	(0.24)	12.96
FTSE 15	210.64	(0.11)	18.24
FTSE 25	235.67	(0.27)	19.28

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.06	25.13	25.45	
Market Turnover (USD MN)	3.52	8.73	903.24	
Foreign Buys (%)	70.52	67.59	55.74	
Foreign Sales (%)	14.60	64.72	56.21	
Foreign Participation (%)	42.56	66.16	55.97	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	6.36	7.07	83,800
Sasini	20.00	4.99	300
KenGen	4.79	4.81	1,853,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.37	(5.13)	212,300
NSE	8.54	(5.11)	11,200
Eveready E.A	1.04	(4.59)	900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.02	2.00	0.07	42.90	(0.46)
E.A Breweries	0.45	0.10	-	164.75	-
Equity Group	0.36	0.29	0.30	49.85	0.71
Co-operative Bank	0.30	-	-	12.85	(1.15)
BAT Kenya	0.12	-	0.11	430.00	(1.26)

\*Year-to-date refers to Market Capitalization as at 31st December 2020

### CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.56	0.00	(2.45)
KES/RWF	9.18	1.87	1.09
KES/TSH	20.74	(0.02)	(2.36)
USD/USH	3,611.01	(0.03)	0.91
USD/RWF	1,017.61	(1.90)	(2.69)
USD/TSH	2,300.01	(0.00)	0.82

### EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,483.10	(0.60)	13.23
USE LCI**	338.00	-	1.85
RSE RSI	104.58	-	(4.97)
RSE RASI	146.16	-	(1.34)
DSE DSEI**	1,920.13	(0.16)	5.68
DSE TSI**	3,576.21	(0.26)	2.63

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	3,531.65	3.53	115.00	-
SBU	15,454.98	0.80	26.00	-

RSE				
BOK	-	27.24	250.00	-
BLR	-	13.08	120.00	-
IMR	1,961.55	4.90	45.00	-
CMR	-	13.08	120.00	-
MTNR	1,111,547.01	21.80	200.00	-

DSE **				
CRDB	3,450,683.68	12.05	250.00	4.17
DCB	19.29	9.64	200.00	-
DSE	388,609.78	59.79	1,240.00	(4.62)
JATU	21,224.07	34.23	710.00	-
NICO	58,098.61	12.05	250.00	2.04
NMB	2,964,856.37	103.18	2,140.00	(4.46)
TCCL	482.15	24.11	500.00	-
TPCC	1,285,073.72	183.22	3,800.00	-
VODA	1,485.01	37.13	770.00	-
YETU	2,121.44	26.52	550.00	-

\*Local Currency

\*\*Trading data for the previous day.

### RESEARCH DEPARTMENT

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## SALIENT NEWS

### OLYMPIA CAPITAL HOLDINGS 1H21 Earnings

Olympia Capital Holdings released its 1H21 results reporting a 60.2% y-o-y increase in profit after tax (P.AT.) to KES 14.9 MN. This was attributable to a 35.6% y-o-y increase in operating profit to KES 18.7 MN and an decrease of 15.3% in tax charge to KES 3.8 MN. Earnings per share increased by 59.9% to KES 0.235. The directors of the company did not recommend payment of an interim dividend.

**Revenue for the period increased 13.5% y-o-y to KES 263.3 MN**

**Profit from operations rose 47.1% to KES 22.1 MN** while finance costs advanced 172.2% to KES 3.5 MN.

**Total assets decreased 18.3% y-o-y to KES 1.5 BN** mainly attributable to a 33.4% y-o-y drop in non-current assets to KES 935.6. Current assets increased by 38.6% to KES 517.2 MN.

**Total liabilities decreased 13.2% y-o-y to KES 333.2 MN** following a 67.1% y-o-y decrease in non-current liabilities to KES 60.7 MN and a 36.6% y-o-y increase in current liabilities to KES 272.5 MN.

**Total equity for the period dropped 19.7% y-o-y to KES 1.1 BN.**

*(Source: Company filings, DBIB Research).*

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