

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH OCTOBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.91	(0.02)	(1.59)
GBP/KES	152.20	(0.09)	(2.59)
EUR/KES	128.61	0.03	3.95

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	176.35	(1.13)	15.94
NSE-20	1,959.67	(0.16)	4.89
NSE-25	3,831.25	(0.69)	12.18
FTSE 15	209.47	(0.56)	17.58
FTSE 25	233.36	(0.98)	18.11

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.77	25.06		25.17
Market Turnover (USD MN)	7.04	3.51		910.39
Foreign Buys (%)	52.15	70.52		55.71
Foreign Sales (%)	41.64	14.60		56.10
Foreign Participation (%)	46.90	42.56		55.90

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	21.50	7.50	9,924,000
HF Group	3.98	6.99	72,700
Nairobi Securities Exchange	8.94	4.68	7,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	16.15	(4.44)	600
Nairobi Business Ventures	6.08	(4.40)	505,200
Uchumi	0.22	(4.35)	35,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.46	2.42	1.16	42.15	(1.75)
Sasini	1.92	-	-	21.50	7.50
E.A Breweries	0.79	0.37	0.75	165.00	0.15
BAT Kenya	0.74	0.69	0.59	430.00	-
Centum	0.32	-	-	17.50	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.57	0.03	(2.43)
KES/RWF	9.18	(0.01)	1.09
KES/TSH	20.78	0.20	(2.16)
USD/USH	3,612.51	(0.04)	0.87
USD/RWF	1,017.70	(0.01)	(2.70)
USD/TSH	2,305.00	(0.22)	0.60

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,492.08	0.61	13.91
USE LCI**	338.00	-	1.85
RSE RSI	104.58	-	(4.97)
RSE RASI	146.16	-	(1.34)
DSE DSEI**	1,912.19	(0.41)	5.25
DSE TSI**	3,562.76	(0.38)	2.25

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
SBU	1,045,715.51	0.80	26.00	-

RSE				
BOK	-	27.25	250.00	-
BLR	15,693.45	13.08	120.00	-
IMR	-	4.90	45.00	-
CMR	-	13.08	120.00	-
MTNR	-	21.80	200.00	-

DSE **				
CRDB	54,685.96	12.03	250.00	-
DSE	322,149.14	62.55	1,300.00	4.84
JATU	55,576.14	31.76	660.00	(7.04)
TPCC	27,315,398.20	173.22	3,600.00	(5.26)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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