

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST OCTOBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	111.02	(0.10)	(1.69)
GBP/KES	153.39	(0.78)	(3.40)
EUR/KES	129.36	(0.58)	3.39

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	177.39	0.59	16.62
NSE-20	1,961.32	0.08	4.97
NSE-25	3,848.81	0.46	12.70
FTSE 15	210.03	0.27	17.90
FTSE 25	234.64	0.55	18.76

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.90	24.75	25.32	
Market Turnover (USD MN)	14.49	7.03	925.13	
Foreign Buys (%)	71.57	52.15	55.96	
Foreign Sales (%)	86.68	41.64	56.58	
Foreign Participation (%)	79.12	46.90	56.27	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.39	8.33	66,200
ILAM FAHARI	6.98	6.73	100
E.A Breweries	170.00	3.03	4,000,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	5.54	(8.88)	347,200
Sasini	20.25	(5.81)	400
Eveready E.A	1.00	(4.76)	2,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	6.13	5.37	5.89	170.00	3.03
Safaricom	3.69	2.93	2.68	42.50	0.83
Equity Group	2.36	0.98	2.33	49.50	(0.30)
KCB Group	1.61	1.09	1.57	44.45	(0.34)
Jubilee Holdings	0.53	-	-	350.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.68	0.33	(2.10)
KES/RWF	9.17	(0.09)	1.00
KES/TSH	20.72	(0.31)	(2.47)
USD/USH	3,628.01	(0.43)	0.45
USD/RWF	1,017.76	(0.01)	(2.70)
USD/TSH	2,300.01	0.22	0.82

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,496.59	0.11	14.26
USE LCI**	338.00	-	1.85
RSE RSI	104.58	-	(4.97)
RSE RASI	146.16	-	(1.34)
DSE DSEI**	1,906.87	(0.28)	4.95
DSE TSI**	3,562.84	0.00	2.25

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	7,191.03	2.88	94.00	(0.73)
SBU	56,010.48	0.80	26.00	-

RSE				
BOK	886,273.40	27.27	250.00	-
BLR	74,610.59	13.09	120.00	-
IMR	17,180.07	4.91	45.00	-
CMR	-	13.09	120.00	-
MTNR	-	21.82	200.00	-

DSE **				
CRDB	669,771.93	12.07	250.00	-
JATU	125,801.86	32.34	670.00	1.52
NICO	19,307.35	12.07	250.00	-
NMB	24,790.64	103.29	2,140.00	-
SWIS	87,076.14	53.10	1,100.00	-
TTP	289.61	5.79	120.00	-
VODA	14,123.33	37.17	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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