

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND OCTOBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	111.06	(0.03)	(1.73)
GBP/KES	153.32	0.05	(3.34)
EUR/KES	129.32	0.02	3.41

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	178.54	0.65	17.38
NSE-20	1,960.75	(0.03)	4.94
NSE-25	3,865.42	0.43	13.18
FTSE 15	210.49	0.22	18.15
FTSE 25	235.84	0.51	19.36

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.05	24.89		25.48
Market Turnover (USD MN)	3.88	14.49		929.07
Foreign Buys (%)	80.93	71.57		56.07
Foreign Sales (%)	85.58	86.68		56.71
Foreign Participation (%)	83.26	79.12		56.39

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	21.00	3.70	2,000
BK Group	28.00	1.82	900
Sanlam	11.65	1.30	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A	0.90	(10.00)	49,500
Express Kenya	3.88	(9.98)	5,000
Nairobi Business Ventures	5.06	(8.66)	669,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	2.28	2.02	2.21	49.95	0.91
Safaricom	1.05	1.04	0.84	42.95	1.06
Centum	0.16	-	0.16	17.50	-
E.A Breweries	0.12	0.07	0.03	169.25	(0.44)
KCB Group	0.05	-	-	44.20	(0.56)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.33	(1.08)	(3.16)
KES/RWF	9.17	(0.01)	0.98
KES/TSH	20.76	0.18	(2.29)
USD/USH	3,590.00	1.05	1.49
USD/RWF	1,017.98	(0.02)	(2.73)
USD/TSH	2,305.01	(0.22)	0.60

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,496.59	-	14.26
USE LCI**	335.83	(0.64)	1.20
RSE RSI	104.58	-	(4.97)
RSE RASI	146.16	-	(1.34)
DSE DSEI**	1,919.51	0.66	5.65
DSE TSI**	3,561.53	(0.04)	2.21

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	462,533.22	3.25	105.00	(8.70)
CQCIL	5,013.60	2.94	95.00	1.06
SBU	93,862.24	0.80	26.00	-

RSE				
BOK	-	27.27	250.00	-
BLR	-	13.09	120.00	-
IMR	49,092.34	4.91	45.00	-
CMR	-	13.09	120.00	-
MTNR	-	21.82	200.00	-

DSE **				
CRDB	1,361,091.57	12.05	250.00	-
DSE	118,099.39	61.67	1,280.00	(1.54)
JATU	84,527.40	32.76	680.00	1.49
NICO	65,043.31	12.05	250.00	-
NMB	15,465.85	103.11	2,140.00	-
TBL	13,129,113.39	525.16	10,900.00	-
TCCL	3,425,614.54	21.68	450.00	(10.00)
TPCC	178,131.96	173.45	3,600.00	-
VODA	48,970.39	37.10	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com