

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH OCTOBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	111.09	(0.03)	(1.75)
GBP/KES	153.22	0.06	(3.28)
EUR/KES	129.29	0.03	3.44

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	176.59	(1.09)	16.09
NSE-20	1,945.20	(0.79)	4.11
NSE-25	3,830.60	(0.90)	12.16
FTSE 15	208.82	(0.79)	17.22
FTSE 25	233.48	(1.00)	18.17

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.81	25.04	25.24	
Market Turnover (USD MN)	4.40	3.87	933.55	
Foreign Buys (%)	75.91	80.93	56.16	
Foreign Sales (%)	89.94	85.58	56.87	
Foreign Participation (%)	82.93	83.26	56.52	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A	0.98	8.89	1,500
WPP Scangroup	4.88	6.32	117,100
E.A.Portland Cement	8.00	4.99	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NSE	8.22	(8.46)	26,400
Trans-Century Plc	1.27	(7.97)	5,900
Nation Media Group	20.20	(7.13)	15,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.78	3.02	3.64	42.35	(1.40)
Equity Group	0.33	0.23	0.31	49.50	(0.90)
KCB Group	0.11	0.08	-	44.00	(0.45)
Jubilee Holdings	0.07	-	-	350.00	-
Co-operative Bank	0.02	-	-	12.60	(1.18)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.18	(0.44)	(3.59)
KES/RWF	9.17	(0.01)	0.97
KES/TSH	20.75	(0.03)	(2.32)
USD/USH	3,575.00	0.42	1.90
USD/RWF	1,018.12	(0.01)	(2.74)
USD/TSH	2,305.01	0.00	0.60

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,488.95	0.07	13.67
USE LCI**	337.72	0.56	1.77
RSE RSI	104.58	-	(4.97)
RSE RASI	146.16	-	(1.34)
DSE DSEI**	1,913.74	(0.30)	5.33
DSE TSI**	3,560.57	(0.03)	2.18

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	7,146.74	3.57	115.00	9.52
CQCIL	170,325.49	2.95	95.00	-
SBU	1,777.36	0.81	26.00	-
UMEM	20,918.20	6.15	198.00	(1.00)

RSE				
BOK	-	27.28	250.00	-
BLR	-	13.09	120.00	-
IMR	-	4.91	45.00	-
CMR	-	13.09	120.00	-
MTNR	621,917.69	21.82	200.00	-

DSE **				
CRDB	514,520.55	12.05	250.00	-
DCB	10,120.53	9.64	200.00	-
DSE	6,168.70	61.69	1,280.00	-
JATU	134,362.09	32.77	680.00	-
NMB	21,657.94	103.13	2,140.00	-
SWALA	2,361.46	23.61	490.00	-
SWIS	530.12	53.01	1,100.00	-
TCCL	3,568,499.13	19.76	410.00	(8.89)
TOL	49,041.20	25.54	530.00	-
TPCC	9,021.73	173.49	3,600.00	-
TTP	300.72	5.78	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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