

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH OCTOBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	111.13	(0.04)	(1.79)
GBP/KES	152.96	0.17	(3.11)
EUR/KES	129.10	0.14	3.58

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	175.77	(0.46)	15.55
NSE-20	1,946.97	0.09	4.21
NSE-25	3,821.81	(0.23)	11.90
FTSE 15	208.62	(0.10)	17.10
FTSE 25	232.78	(0.30)	17.82

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.68	24.80	25.12	
Market Turnover (USD MN)	3.00	4.40	936.60	
Foreign Buys (%)	33.26	75.91	56.09	
Foreign Sales (%)	83.90	89.94	56.95	
Foreign Participation (%)	58.58	82.93	56.52	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.40	8.11	80,500
Eveready E.A	1.04	6.12	1,700
Nation Media Group	21.25	5.20	1,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.50	(9.79)	2,000
B.O.C Kenya	64.50	(7.86)	500
Longhorn Publishers	3.74	(5.32)	12,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.94	0.46	1.92	43.95	(0.11)
Safaricom	0.41	0.38	0.32	42.05	(0.71)
E.A Breweries	0.27	0.05	0.16	166.00	(0.60)
Equity Group	0.12	0.11	0.08	49.90	0.81
BAT Kenya	0.06	-	0.02	435.00	(0.29)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.11	(0.22)	(3.80)
KES/RWF	9.16	(0.02)	0.95
KES/TSH	20.74	(0.04)	(2.35)
USD/USH	3,568.41	0.18	2.08
USD/RWF	1,018.25	(0.01)	(2.75)
USD/TSH	2,305.01	0.00	0.60

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,480.40	(0.57)	13.02
USE LCI**	337.72	-	1.77
RSE RSI	104.58	-	(4.97)
RSE RASI	146.16	-	(1.34)
DSE DSEI**	1,908.10	(0.29)	5.02
DSE TSI**	3,560.39	(0.01)	2.18

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	7,520.74	3.58	115.00	-
CQCIL	5,916.94	2.96	95.00	-
SBU	16,023.69	0.81	26.00	-

RSE				
BOK	-	27.28	250.00	-
BLR	-	13.10	120.00	-
IMR	-	4.91	45.00	-
CMR	-	13.10	120.00	-
MTNR	-	21.83	200.00	-

DSE **				
CRDB	2,668,123.44	12.05	250.00	-
DSE	129,995.85	60.75	1,260.00	(1.56)
JATU	54,420.46	32.78	680.00	-
NICO	3,977.40	12.05	250.00	-
NMB	10,317.13	103.17	2,140.00	-
PAL	192.84	19.28	400.00	-
TCCL	1,960,635.81	19.77	410.00	-
TPCC	100,664.35	173.56	3,600.00	-
VODA	1,484.90	37.12	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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