

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH OCTOBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	111.15	(0.02)	(1.81)
GBP/KES	153.28	(0.21)	(3.32)
EUR/KES	129.09	0.01	3.59

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	175.82	0.03	15.59
NSE-20	1,955.23	0.42	4.65
NSE-25	3,825.51	0.10	12.01
FTSE 15	208.61	(0.00)	17.10
FTSE 25	232.64	(0.06)	17.74

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.69	24.68		25.13
Market Turnover (USD MN)	4.13	3.00		940.80
Foreign Buys (%)	50.93	33.26		56.07
Foreign Sales (%)	69.66	83.90		57.01
Foreign Participation (%)	60.29	58.58		56.54

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	70.00	8.53	2,400
Express Kenya	3.79	8.29	2,300
Nairobi Business Ventures	5.40	8.00	80,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	15.80	(6.78)	400
CIC Insurance	2.48	(4.62)	168,200
Eveready E.A	1.00	(3.85)	3,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.35	0.83	1.25	42.00	(0.12)
KCB Group	1.17	0.51	1.15	44.00	0.11
Equity Group	0.84	0.34	-	49.90	-
Jubilee Holdings	0.39	0.39	0.39	350.00	-
E.A Breweries	0.18	0.00	0.08	166.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.98	(0.39)	(4.18)
KES/RWF	9.16	(0.01)	0.94
KES/TSH	20.74	(0.02)	(2.37)
USD/USH	3,555.01	0.38	2.45
USD/RWF	1,018.35	(0.01)	(2.76)
USD/TSH	2,305.00	0.00	0.60

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,468.36	(0.81)	12.10
USE LCI**	336.39	(0.39)	1.37
RSE RSI	104.58	-	(4.97)
RSE RASI	146.16	-	(1.34)
DSE DSEI**	1,902.35	(0.30)	4.70
DSE TSI**	3,560.92	0.01	2.19

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	6,112.30	3.60	115.00	-
DFCU	71,169.03	17.79	569.08	(2.05)
SBU	184,940.30	0.81	26.00	-
UCL	18,602.64	0.27	8.50	-
UMEM	146,350.35	6.19	197.86	(0.07)

RSE			
BOK	54,572.05	27.29	250.00
BLR	-	13.10	120.00
IMR	183,689.51	4.91	45.00
CMR	5,238.92	13.10	120.00
MTNR	-	21.83	200.00

DSE **			
CRDB	163,116.07	12.05	250.00
DSE	297,083.17	58.83	1,220.00
JATU	78,506.92	32.31	670.00
NMB	128,782.01	103.19	2,140.00
TCCL	19,022,239.05	21.70	450.00
TICL	506.31	16.88	350.00
TOL	52,390.99	25.56	530.00
TPCC	60,062.78	173.59	3,600.00

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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